

Agenda

SCHOOLS FORUM

Date: Tuesday 11 December 2018

Time: 1.30 pm

Venue: Knight Hall, Green Park

Reminder - If you are unable to attend a meeting, please send a substitute from the sector you represent.

Agenda Item	Time	Page No
1 APOLOGIES FOR ABSENCE / CHANGES IN MEMBERSHIP	13:30	5 - 6
2 MINUTES OF THE MEETING HELD ON 25 SEPTEMBER 2018		7 - 12
3 DECLARATIONS OF INTEREST To disclose any Personal or Disclosable Pecuniary Interests		
4 HIGH NEEDS BLOCK CONSULTATION FEEDBACK Report by Janaki Try. For discussion and decision.	13:35	13 - 28
5 DE-DELEGATION GROUP UPDATE Update and recommendations from the sub group by David Hood. For discussion and decision. Maintained school members only to vote.	13:50	29 - 40
6 CENTRAL SCHOOLS BLOCK Report by Liz Williams. For information and decision.	14:00	41 - 44
7 SCHOOL BUDGET PROPOSALS 2019-20 Report by Janaki Try.	14:15	45 - 78

Item for discussion and decision.

- 8 SEN STRATEGY QUARTERLY UPDATE** **14:30** **79 - 86**
Report by Sarah Callaghan.

For information and discussion.

- 9 EXCLUSION OF PUBLIC**
That the press and public be excluded for the following item which is exempt by virtue of Paragraph 4 of Part 1 of Schedule 12a of the Local Government Act 1972 because it contains information relating to any consultations or negotiations, or contemplated consultations or negotiations, in connection with any labour relations matter arising between the Authority or a Minister of the Crown and employees of, or office holders under, the Authority.

- 10 SCHOOLS PAY REVIEW** **14:50** **87 - 92**
A report from Gary Lamb, HR Policy & Reward Consultant.

For information and consultation.

- 11 DATE OF NEXT AND FUTURE MEETINGS** **15:10**
15 January 2019, 1.30pm
Stafford Rooms, Green Park

If you would like to attend a meeting, but need extra help to do so, for example because of a disability, please contact us as early as possible, so that we can try to put the right support in place.

For further information please contact: Anne-Marie Kenward on 01296 382290, email: akenward@buckscc.gov.uk

MEMBERSHIP:

Headteachers

Julia Antrobus, Newtown School
Paula Coppins, Manor Farm Community Infant School
Jo Diver, Turnfurlong School
Janice Freeman, King's Wood School & Nursery
Andy Gillespie, Burnham Grammar School
David Hood, Cressex Community School
Owen Lloyd, Iver Heath Junior School
Kevin Patrick, Chiltern Hills Academy
Alan Rosen, Aylesbury High School
Debra Rutley, Wycombe Grange PRU
Sue Skinner, Growing Together Federation (Bowerdean & Henry Allen Nursery Schools)
Steven Sneesby, Kite Ridge School
Eileen Stewart, Stoke Mandeville Combined School
Kathryn Tamlyn, Cheddington Combined School
Aaron Wanford, Green Ridge Academy
Jill Watson, Burnham Liaison Group

Governors

John Bajina, Parent Governor, Secondary Sector
Simon Kearey, Great Kingshill Church of England School
Katy Simmons, Cressex Community School

Representatives

Sarah Fahey, Brindley House School
Claudia Glasgow, NASUWT
Sarah Stephens, National Education Union
Wendy Terry, Manor Farm Pre-School

Observer

Sub groups

School Type	Maintained	Academy	Other	Representing	Role	Start date	Renewal date	Email	Schools Funding Forum Group	Delegation Group	Contingency Group
Nursery	Sue Skinner			Growing Together Federation (Bowerd)	HT	14/11/2018	14/11/2021	Head@Bowerdean.bucks.sch.uk		X	
Primary (Combined)	Janice Freeman			King's Wood School	HT	Jun-16	Jun-19	head@kingswood.bucks.sch.uk		X	X
Primary (Combined)	Kathryn Tamlyn			Cheddington School	HT	Jun-16	Jun-19	head@cheddington.bucks.sch.uk	X	X	
Primary (Combined)	Eileen Stewart			Stoke Mandeville Combined School	HT	14/11/2018	14/11/2021	Head@stokemandeville.bucks.sch.uk		X	
Primary (Combined)	Simon Kearey			Great Kingshill CofE School - Millbrook	G	Jun-16	Jun-19	simonkearey@gmail.com	X	X	
Primary (Infant)	Julia Antrobus			Newtown School	HT	Dec-17	Dec-20	jantrabus1@bucksgfl.org.uk		X	
Primary (Infant)	Paula Coppins			Manor Farm Community Infant School	HT	14/11/2018	14/11/2021	headteacher@manorfarm-inf.bucks.sch.uk		X	
Primary (junior)	Owen Lloyd			Iver Heath Junior School	HT	14/11/2018	14/11/2021	olloyd4@bucksgfl.org.uk		X	X
Primary (junior)	Jo Divers			Turnfurlong Junior School	HT	14/11/2018	14/11/2021	head@turnfurlongmiddle.bucks.sch.uk		X	
Primary		Aaron Wanford		Greenridge School	HT	May-17	May-20	head@greenridgeacademy.co.uk			
Primary		Jill Watson		Lent Rise School	HT	14/11/2018	14/11/2021	j.watson@lentrise.bucks.sch.uk			
Secondary	Katy Simmons			Cressex Community School	G	Mar-17	Mar-20	katy@nashdom_dircon.co.uk		X	
Secondary	David Hood			Cressex Community School	HT	Jun-16	Jun-19	dhood@cressex.org		X	X
Secondary		Alan Rosen		Aylesbury HS (Grammar)	HT	Dec-17	Sep-19	arosen@ahs.bucks.sch.uk	X		
Secondary		Kevin Patrick		Chiltern Hills Academy	HT	Dec-17	Dec-20	kpatrick@chacademy.co.uk	X		
Secondary		Andy Gillespie		Burnham Grammar School	HT	14/11/2018	14/11/2021	agillespie@bucksgfl.org.uk			
Secondary											
Secondary											
Secondary											
Special	Steven Sneesby			Kite Ridge School	HT	14/11/2018	14/11/2021	ssneesby@bucksgfl.org.uk	X	X	
Special										X	
Special											
PRU		Debra Rutley		Aspire	HT	Dec-17	Dec-20	drutley@bucksgfl.org.uk			
PRU											
Teachers Trade Union			Claudia Glasgow	NASUWT	Other	Sep 2008**		claudia.glasgow@exec.nasuwt.org.uk			
Teachers Trade Union			Sarah Stephens	National Education Union	Other	Jan-18	Jan-21	sstephens@ahs.bucks.sch.uk			
Diocese	Temp while arranges long term cover		Debbie Main	Oxford RC	Other			main@nores.org.uk			
Diocese					Other						
EY Forum member		Must be PVI	Wendy Terry	Manor Farm Pre-School	Other	Mar-17	Mar-20	Wendy.terry61@gmail.com	X		
EY Forum member			Sarah Fahey	Brindley House School	Other	Mar-17	Mar-20	sarah@brindley-house.co.uk			

5

Key
Nursery Schools
Primary Schools
Secondary Schools
Special Schools
PRUs
Otherwise qualified

(BOLD) New member Nov 18

Minutes

SCHOOLS FORUM

MINUTES OF THE MEETING OF THE SCHOOLS FORUM HELD ON TUESDAY 25 SEPTEMBER 2018 IN KNIGHT HALL, GREEN PARK.

PRESENT

Headteachers

Mr A Wanford	Green Ridge Academy
Mr A Rosen	Aylesbury High School
Mr S Sneesby	Kite Ridge House PRU
Ms S Skinner	Bowerdean School
Mr K Patrick	Chiltern Hills Academy
Mr A Gillespie	Burnham Grammar School
Mr O Lloyd	Iver Heath Junior School
Ms J Freeman	King's Wood School & Nursery
Ms K Tamlyn	Cheddington Combined School
Dr K Simmons	Cressex Community School
Ms C Glasgow	NASUWT
Ms W Terry	Manor Farm Pre-School
Fahey	Brindley House School

Governors

Representative

In Attendance

Officers

Ms J Try, Miss S Callaghan, Ms A Kenward and Ms E Williams

1 ELECTION OF CHAIRMAN

RESOLVED: Mr A Rosen was elected as Chairman.

Mr Rosen stated he would be able to carry out the role for one year only and encouraged Forum Members to consider future options.

2 APPOINTMENT OF VICE CHAIRMAN

RESOLVED: Ms K Tamlyn was confirmed as Vice Chairman.

Ms Tamlyn stated she would be able to carry out the role for one year only and encouraged Forum Members to consider future options.



3 APOLOGIES FOR ABSENCE / CHANGES IN MEMBERSHIP

Apologies were received from Ms J Antrobus, Mrs D Rutley and Mr D Hood.

4 DECLARATIONS OF INTEREST

No declarations of interest were made.

5 MINUTES FROM THE LAST MEETING

The following amendments to the minutes from the meeting held on 12 June 2018 were made:

- Ms S Stephen and Ms C Glasgow would be recorded as present
- The spelling of names would be corrected as necessary.

ACTION: Ms Kenward

The following updates to actions were noted:

- The full implementation of the National Funding Formula had been delayed until at least 2021
- On review no discrepancies were found with the Outdoor Education Advice Service.
- Ms S Harlock, Audit Manager, would bring an update on the audit report to the December meeting.
- Ms E Williams confirmed benchmarking the financial position of maintained schools vs academies was not possible due to their differences.
- Schools' surplus balances was item 10 on the agenda.
- Ms J Try would confirm if there would be an increase in funding for excluded pupils. Details would be published on the Schools Web.

ACTION: Ms Try

RESOLVED: With the above amendments the minutes of the meeting held on 12 June 2018 were AGREED as a correct record and signed by the Chairman.

6 SCHOOLS FORUM MEMBERSHIP

Ms J Try, Senior Accountant, gave an overview of the report, an updated version of which was tabled at the meeting and would be appended to the minutes.

Ms Try clarified that the report addressed the membership for schools representation only. The full membership would remain at 30 with the "other" category in the constitution remaining unchanged.

The Forum discussed the Department for Education (DfE) guidance which spoke of proportionate representation for primary and secondary schools but did not recognise further types of school within the groups, for example Grammar and Upper Schools. Ms A Kenward, Forum Secretary, would seek advice on whether the Forum was able to formally include their own formula within the present categories of membership that recognised the unique make-up of Buckinghamshire schools.

ACTION: Ms Kenward

RESOLVED: the Forum AGREED by vote a third option that was not included in the report:

- **10 primary level schools consisting of:**
 - **2 maintained infant schools**
 - **2 maintained junior schools**
 - **4 maintained combined schools**
 - **2 academies**
- **8 secondary level schools consisting of:**
 - **2 maintained schools**
 - **6 academy schools**

Changes would be reviewed in one year's time.

7 HIGH NEEDS BLOCK UPDATE

Ms S Callaghan, Service Director for Education, gave a presentation on the High Needs Block, to be circulated with the minutes.

Ms Callaghan asked the Forum to consider a further transfer from Schools Block to the High Needs Block for 2019/20.

Members of the Forum discussed wanting to see further information on outcomes and actions for example:

- Outcomes for the actions mentioned in last year's report
- Further information on how mainstream schools were being supported to better cope with additional needs.

In order to work out the methodology for the consultation with schools on the potential transfer, the Schools Forum Funding Group (SFFG) would meet on 9 October. The SFFG would then share their recommendations with the Schools Forum by email. If it was felt necessary to hold an additional Schools Forum meeting this would be on 30 October.

RESOLVED: It was AGREED to hold a Schools Funding Forum Group on 9 October 2018 to discuss the consultation process.

8 UPDATE ON NATIONAL FUNDING FORMULA AND DSG GUIDANCE 2019

Ms E Williams, Head of Finance, Children's Services, gave an overview of the report and supplement which had been circulated with the agenda.

The Chairman expressed concern that the report seemed to propose a different relationship between Buckinghamshire County Council and that the Schools Forum Funding Group, where the report would have been scrutinised, had been cancelled by County Council Officers.

The meeting discussed that the methodology had been widely consulted on with schools in 2017-18, with the clear support from schools to use the same principles for implementing the full National Funding Formula in 2019-20.

Forum Members raised the following concerns:

- They felt that the High Needs Block funding had been mis-represented last year as being a one year commitment. Ms Callaghan confirmed that the previous report had requested stopgap funding for 2018/19 but had stated that it may also be necessary to come back to the Forum this year.
- The Forum wanted it to be made clearer where assumptions had been used.
- The wording used suggested the Forum had been consulted about the report before the meeting. The Forum did not feel it was appropriate to have such a statement in the public domain. Ms Kenward agreed to work with the Committee and Governance Manager, Ms K Sutherland, to address this.

ACTION: Ms Kenward

RESOLVED: It was AGREED to hold a Schools Funding Forum Group on 9 October 2018 to prepare recommendations for the funding factors to be used in the 2019-20 formula, to be considered at the December Schools Forum meeting.

9 DE-DELEGATION 2019-2020 - CONSULTATION WITH SCHOOLS

Ms J Try, Senior Accountant, gave an overview of the proposals circulated with the agenda.

RESOVLED: Report to be reviewed by the De-Delegation Group who would then provide a report to the Schools Forum December meeting.

10 SCHOOL BALANCE REPORT

Ms Williams, Finance Director, Children's Services, explained the report circulated with the agenda was in response to a request at the June meeting to:

- View information in more detail
- Include more information on DfE requirements
- Compare Buckinghamshire with what other local Authorities had been doing.

Ms Williams explained that:

- DfE offered no formal guidance but stated that consideration should be given where the surplus was greater than 15% of a school's annual budget and over

£10,000.

- It was unusual to see other local authorities pursuing claw backs but having a system to identify high surpluses would be could be a way to start conversations with schools.
- If the Schools Forum wanted to support the claw back of excess funds there would need to be a policy that outlined:
 - How money would be claw backed
 - How it would be redistributed.
 - A right of appeal process

Following further discussions the Forum Members felt that providing there was evidence an excess existed for a specific reason which benefited its pupils, there was no reason to resort to clawing back funds. Members of the Forum felt that to do so could discourage schools from saving towards important large projects such as building new classrooms.

RESOLVED: The Forum AGREED not to accept the recommendations of the report.

11 EARLY YEARS PAPER

The report was circulated with the agenda for discussion.

Mr Try confirmed that going forward all placement types would be funded by the DfE based on placement uptake. Previously there had been a local decision not to fund independent placements.

12 ANY OTHER BUSINESS

Membership of sub groups of the Schools Forum Funding Group were discussed. Memberships were set out as the following:

RESOLVED: Membership for the following sub groups were **AGREED**.

Schools Forum Funding Group

Mr Rosen

Ms Tamlyn

Mr Sneesby

Mr Patrick and Mr Gillespie on a rotating basis

Ms Terry.

Contingency Group – maintained schools only, meeting annually

David Hood as Chairman

Janice Freeman

Owen Lloyd

Plus 1 more

De-delegation group – maintained schools only

David Hood as Chairman

All maintained school representatives on Schools Forum plus open invite to other maintained schools

A Member of the Forum asked if the names, qualification and term end date of each member could be published on the Schools Forum website. Ms Kenward would take this forward.

ACTION: Ms Kenward

A discussion was held around what would be done to thank former Chairman Mr P Rowe for his work. Mr K Patrick would organise a gift. The Chairman would write a letter of recognition for the Forum.

ACTION: Mr Patrick and Mr Rosen

13 AGENDA ITEMS FOR FUTURE MEETINGS

No items were discussed.

14 DATE OF NEXT AND FUTURE MEETINGS

The next Schools Forum Funding Group meeting would be held on 9 October, 8am - 10am, at Aylesbury High School.

A provisional Schools Forum meeting was proposed for 30 October, 2pm - 4.30pm, Exhibition Suite, Market Square Aylesbury. This would be confirmed by 12 October at the latest.

ACTION: Ms Kenward

The next confirmed Schools Forum meeting would be held 11 December, 1.30pm - 3.30pm at Green Park, Aston Clinton.

CHAIRMAN



Buckinghamshire County Council Schools Forum

Report to the Schools Forum Funding Group

Title:	High Needs Transfer – Consultation Feedback
Meeting date:	11th December 2018
Author:	Liz Williams, Head of Finance Children's Service
Contact officer:	Janaki Try, Senior Accountant - Education jtry@buckscc.gov.uk

1. Purpose of Agenda Item

- 1.1. The purpose of this report is to update Schools Forum on the results of the Consultation: Transfer of Funding from Schools Block to High Needs Block in the financial year 2019-20.

2. Background

- 2.1. At the Schools Forum meeting on the 25th September 2018, the Forum agreed to hold a Schools Forum Funding Group (SFFG) on 9 October 2018 to discuss the consultation with schools on the transfer of funding from the Schools Block to the High needs Block. The SFFG met and agreed the consultation detail and process. The Group also agreed that the findings of the consultation would be considered by the next SFFG meeting and then take the Group's recommendations to December Schools Forum for decision. This report sets out the findings of the consultation and the recommendation for consideration by Schools Forum.
- 2.2. The Department of Education's operational guidance states that any local authority wishing to make a transfer should consult with all local maintained schools and academies, and schools forum should take into account the views of the schools responding before giving their approval.
- 2.3. Local authorities may transfer up to 0.5% of their schools block funding into another block with the approval of their schools forum. The consultation paper reflected the



original illustrative schools block allocation for Buckinghamshire in 2019-20 of £318.298m, giving a value £1.59m for a 0.5% transfer.

3. The Consultation

3.1. SFFG agreed that the transfer values to be included in the consultation would be as follows

- £0
- £0.5m
- £1.0m
- £1.59m

3.2. The consultation ran from 29th October to 12th November via Schools Bulletin, with a request that only one response per school was to be submitted. The consultation papers are given at Appendix 1.

4. The Findings

4.1. The findings showed 34 mainstream schools and academies submitted a response: 20 Primary Schools, 14 Secondary Schools. A list of the schools and academies is given at Appendix 2.

4.2. The table shows the response by sector:

Primary					
Value	£0	£500,000	£1,000,000	£1,591,000	Total
No. of Responses	8	5	4	3	20
% of Responses	40%	25%	20%	15%	100%
Average Value by % of Resp.	£0	£125,000	£200,000	£238,650	£563,650

Secondary					
Value	£0	£500,000	£1,000,000	£1,591,000	Total
No. of Responses	8	2	3	1	14
% of Responses	57%	14%	21%	7%	100%
Average Value by % of Resp.	£0	£71,429	£214,286	£113,643	£399,357

4.3. Similar to last year, given the range of responses, a weighted average was taken to give a fair summary of the findings. The weighted average of responses from Primary and Secondary schools indicates support for £0.5m to be transferred for 2019-20, as set out below:



Sector	Pupil No.s	% of all Pupils	Average Value	% of Pupils x Average Value
Primary	43,733	59.8%	£563,650	£337,003
Secondary	29,412	40.2%	£399,357	£160,584
Total	73,145	100.0%		£497,587

Proposed transfer from Schools Block to High Needs Block 2019-20	
Weighted average of responses (Primary and Secondary only) indicates support for £0.5m	
Schools Block (updated illustration)	£318,574,000
Estimated % of Schools Block	0.157%
for information: 2018-19 transfer was £0.650m 0.22% of Schools Block	

4.4. The transfer will be for 2019-20 only. The DfE have not confirmed the Local Authority's ability to transfer from Schools Block in 2020-2, but should this ability continue and a request for a transfer be needed, then another consultation with schools will be required.

5. Evidence to Support the Proposal to Transfer Funding Between Blocks

5.1. Appendix 3 shows the forecast High Needs Block spend from 2019 to 2023. This includes updated financial modelling of independent special school placements with revised unit costs and updated analysis of current pupils and end dates. The forecast indicates that there is a pressure of £3.8m in 2019-20 prior to any agreed transfer from Schools Block or utilisation of historic commitment funding from the Central Schools Services Block.

5.2. Appendix 4 outlines the evidence required by the Schools Revenue Funding 2019 to 2020 Operational Guide to support Schools Forum in considering any request to transfer funding between the Schools Block and the High Needs Block.

6. Recommendations

6.1. That Schools Forum notes the results of the consultation and agrees the transfer of £0.5m from Schools Block to the High Needs Block in 2019-20.

Report to the Schools Forum 11th December 2018
High Needs Transfer – Consultation Feedback

Consultation with Mainstream Primary and Secondary Maintained Schools & Academies

Transfer of Funding from Schools Block to High Needs Block in 2019-20

Like all Local Authorities, Buckinghamshire County Council is experiencing pressures in the High Needs Block in response to growing demand for high cost placements. In November 2017, we consulted with schools as part of a broader consultation on the National Funding Formula and Schools Forum agreed to transfer £650k to alleviate these pressures in 2018-19.

The Schools Block will continue to be ring-fenced in 2019-20 but local authorities will retain limited flexibility to transfer up to 0.5% of their Schools Block funding into High Needs, with the approval of Schools Forum. To make such a transfer, local authorities must consult with all maintained schools and academies, and the Schools Forum should take into account the views of the schools responding before giving their response.

The indicative funding allocation for the High Needs Block in 2019-20 is £81.1m. Initial forecasts indicate that there will still be pressures of up to £3.1m against this allocation in 2019-20. These pressures arise from increases in demand for placements to meet complex needs both in the independent sector and in Buckinghamshire special schools. This increase in demand is analysed in the presentation shared with Schools Forum at the September meeting:

<https://democracy.bucksc.gov.uk/documents/s123783/School%20Forum%20presentation%2025%20Sept.pdf>

To manage down demand and reduce dependency on high cost provision, a number of actions were put in place under the umbrella of the Inclusion Hub and the focus of this work was to create capacity in Buckinghamshire to better manage need.

The presentation demonstrates that the proportion of placements in independent provision has reduced; however, costs associated with meeting that need remain high. It is important to note that demand for needs most commonly met in independent provision has increased during the last few years, with an 80% increase in Autistic Spectrum Disorder (ASD). There is not, however, an 80% increase in high cost placements, so although there continues to be a number of young people placed in independent provision, we can see that it is not increasing in parallel with need and this suggests our strategy to meet need in Buckinghamshire is having an impact. In comparison to other areas, where there are recurrent overspends in the high needs block, in Buckinghamshire we have managed to keep our costs down.

We cannot, however, meet an 80% increase in ASD without some ongoing dependency on high cost placements and so we do need to request a transfer from the Schools Block to support this.

The objectives of the SEND Strategy, driven through the work of the Inclusion Hub, will take time to embed as partly it is dependent on a change in practice. We need to support and enable young people to remain in mainstream provision where possible and within our Buckinghamshire special schools. We know that to do this requires a review of the types of needs the special schools currently support to ensure we have sufficient places. We continue to work with our special schools, PRUs and ARPs to develop the right provision.

The indicative Schools Block allocation is £318m for 2019-20. This includes an initial allocation of £1.7m for the growth fund. It is estimated that Buckinghamshire will need to set aside up to £2.5m for growth, an increase of £800k on the estimated DfE allocation.

Recognising the pressures on schools' budgets, the support of schools is sought to enable the financial pressures on High Needs to be met.

Schools are therefore asked in this consultation:

Question

Which of the following amounts do you think should be transferred from the "Schools Block" to "High Needs Block" for 2019-20?

The responses available are £0, £0.5m (0.16%), £1.0m (0.31%), and £1.591m (0.5%)

The consultation runs from 29th October to 12th November. Please ensure that only one response per school is submitted.

Schools Forum will discuss the consultation responses at their meeting on 11th December 2018 and make a final recommendation to Buckinghamshire County Council.

Report to the Schools Forum 11th December 2018
Schools that submitted responses to the High Needs Transfer Consultation

Primary Schools

Burford School
Castlefield School
Cheddington Combined School
Elangeni
Hamilton Academy
Holmer Green First School and Pre-School
HYDE HEATH INFANT SCHOOL
Iver Heath Junior School
Juniper Hill
King's Wood School and Nursery
Long Crendon
Longwick
Maids Moreton
Millbrook Combined
Prestwood Junior School
ROBERTSWOOD SCHOOL
St Mary's CE Combined School
St Nicolas' CE Combined School
The Disraeli School
Tylers Green Middle School

Secondary Schools

Aylesbury Grammar School
Aylesbury High School
Chiltern Hills Academy
Cressex Community School
Dr Challoner's Grammar School
Dr CHalloner's High School
Great Marlow School
John Colet School
Princes Risborough School
Royal Grammar School
Sir Henry Floyd Grammar School
Sir William Borlase's Grammar
The Royal Latin School
Wycombe High School

HIGH NEEDS BLOCK FORECAST SPEND 2019 to 2023

Type	Service Area
Special school and ARPs	Special schools funding
	Alternative Resource Provision in mainstream schools
	Additional places and Exceptional Support
	Recoupment to and from BCC for HN
	subtotal
Independent Schools	Independent schools
Post 16	Post-16 High Needs
	Schools post-16 £6k for EHC Plans
	subtotal
Mainstream schools and early	Support above £6k for pupils with plans in mainstream schools
	High Needs Block Funding Schools
	High Needs Block Funding Early Years (early years inclusion fund)
	Early Years EHC Plans
	subtotal
PRUs and alternative provision	Pupil referral Unit funding
	Alternative Provision (Progress)
	subtotal
Other services	ASPIRE hospital tuition funding
	ASPIRE home tuition funding
	high needs contribution to BCC overheads
	Kite Ridge boarding
	Therapies (SALT and OT)
	Contribution to early Help services in BCC supporting education
	Specialist teaching service
	Education Psychology contribution
	Re-integration
	Portage
	Educational Equipment
	Educating Children in Public Care (ECPC)
	Contingency
	Subtotal
	High Needs DSG spend
	Funding
DSG Central historical commitment funding from CSSB	
DSG reserve planned	
Support from schools	
Total funding	
difference	

PER SAP		BEFORE RECOUPMENT		Period 7	
2017/18 budget	2018/19 budget per SAP P8	2018/19 forecast	2018/19 forecast variance		
£m	£m	£m	£m		
29.526	32.130	32.130	0.000		
4.690	4.037	4.037	0.000		
	0.513	0.636	0.123		
2.500	2.139	2.139	0.000		
36.716	38.819	38.942	0.123		
15.000	14.262	14.970	0.708		
5.910	6.455	7.218			
0.324	0.078	0.078	0.000		
6.234	6.533	7.296	0.000		
5.556	6.920	7.355	0.435		
0.700	1.026	1.026	0.000		
0.050	0.168	0.168	0.000		
0.290	0.303	0.303	0.000		
6.596	8.417	8.852	0.435		
4.808	4.245	4.254	0.009		
0.413	0.513	0.498	-0.015		
5.221	4.758	4.752	-0.006		
0.237	0.455	0.455	0.000		
0.184					
1.968	1.968	1.968	0.000		
1.086	0.000	0.000	0.000		
1.631	1.657	1.657	0.000		
0.935	0.871	0.871	0.000		
2.057	2.057	2.057	0.000		
0.680	0.680	0.680	0.000		
0.444	0.393	0.414	0.021		
0.200	0.200	0.201	0.001		
0.240	0.268	0.268	0.000		
0.700	0.711	0.706	-0.005		
	0.147	0.000	-0.147		
10.362	9.406	9.276	-0.130		
80.129	82.195	84.089	1.130		
-76.444	-79.774	-79.774	0.000		
-0.224					
-0.662	-1.771	-1.771	0.000		
-2.679	-0.650	-0.650	0.000		
-80.009	-82.195	-82.195	0.000		
0.120	-0.000	1.893	1.130		

DRAFT BUDGET AT NOV 2018 BEFORE RECOUPMENT				
2019/20 budget	2020/21 budget	2021/22 budget	2022/23 budget	2019/20 change from 2018/19
£m	£m	£m	£m	£m
32.130	32.130	32.130	32.130	0.000
4.037	4.037	4.037	4.037	0.000
0.636	0.636	0.636	0.636	0.123
2.139	2.139	2.139	2.139	0.000
38.942	38.942	38.942	38.942	0.123
15.833	13.750	12.217	10.680	1.571
7.218	7.218	7.218	7.218	0.763
0.078	0.078	0.078	0.078	0.000
7.296	7.296	7.296	7.296	0.763
7.355	7.355	7.355	7.355	0.435
1.026	1.026	1.026	1.026	0.000
0.168	0.168	0.168	0.168	0.000
0.303	0.303	0.303	0.303	0.000
8.852	8.852	8.852	8.852	0.435
4.245	4.245	4.245	4.245	0.000
0.498	0.498	0.498	0.498	-0.015
4.743	4.743	4.743	4.743	-0.015
0.455	0.455	0.455	0.455	0.000
				0.000
1.968	1.968	1.968	1.968	0.000
0.000	0.000	0.000	0.000	0.000
1.657	1.657	1.657	1.657	0.000
0.871	0.871	0.871	0.871	0.000
2.057	2.057	2.057	2.057	0.000
0.680	0.680	0.680	0.680	0.000
0.414	0.414	0.414	0.414	0.021
0.201	0.201	0.201	0.201	0.001
0.250	0.250	0.250	0.250	-0.018
0.706	0.706	0.706	0.706	-0.005
				-0.147
9.258	9.258	9.258	9.258	-0.148
84.925	82.841	81.309	79.771	2.730
-81.123	-81.123	-81.123	-81.123	-1.349
	0.000	0.000	0.000	0.000
0.000	0.000	0.000	0.000	1.771
	0.000	0.000	0.000	0.650
-81.123	-81.123	-81.123	-81.123	1.072
3.802	1.718	0.186	-1.352	3.802

Schools revenue funding 2019-20, Operational guide (July 2018)

The Schools Revenue Funding 2019 to 2020 Operational Guide, sections 137 to 138 apply to the transfer of funding between dedicated schools grant blocks.

How Buckinghamshire County Council has met these is described in the table below, which sets out the relevant operational guide sections in detail.

Operational Guide section / point	BCC response
<p>1. Any proposal to transfer funding from the schools block should be presented along with a range of evidence to back up the proposal, both to schools as part of the local consultation, and to the schools forum in seeking their approval. Schools forum discussions should include appropriate representation from special schools, and other specialist providers.</p>	<p>A presentation of the demand pressures on the high needs block and the associated financial pressures was presented to the Schools Forum on 25th September 2018 and referenced in the main consultation document. The Schools Forum includes representatives from special schools and specialist providers.</p> <p>A further report will be presented to Schools Forum on 11th December to include progress against the actions agreed by the Forum in January 2018.</p>
<p>2. We expect the evidence presented to the schools forum to include:</p>	
<ul style="list-style-type: none"> • details of any previous movements between blocks, what pressures those movements covered, and why those transfers have not been adequate to counter the new cost pressures 	<p>£3m was transferred with the approval of the Schools Forum in 2017/18.</p> <p>£79.755m budget agreed against £76.444m high needs allocation from DSG for 2017/18.</p> <p>£0.650m was transferred with the approval of Schools Forum for 2018/19</p> <p>£82.195m budget agreed against £79.774m high needs allocation from DSG for 2018/19</p>

Operational Guide section / point	BCC response
<ul style="list-style-type: none"> a full breakdown of the specific budget pressures that have led to the requirement for a transfer 	<p>The full breakdown of budgets was provided to Schools Forum on 25th September 2018 and an updated forecast will be provided on 11th December 2018 to show the specific budget pressures. As stated in the consultation, the largest pressure is special schools funding and demand for specialist places, particularly to meet needs for ASD and SEMH.</p> <p>The report to Schools Forum on 11th December identifies that significant progress has been made in reducing the numbers of new placements with independent sector providers with more demand being managed within Buckinghamshire schools</p> <p>The forecast for 2018-19 and future years demonstrates an increase in costs of support for pupils in mainstream schools. This level of increased spend is assumed throughout the financial model for 2019-23.</p>
<ul style="list-style-type: none"> this should include the changes in demand for special provision over the last three years, and how the local authority has met that demand by commissioning places in all sectors (mainstream and special schools, further education and sixth form colleges, independent specialist provision and alternative provision) 	<p>A breakdown of demand for Education Health and Care Plans (EHCPs) and for placements within independent special school places was provided to Schools Forum on 25th September 2018 and a link to this was provided from the consultation document</p> <p>https://democracy.buckscc.gov.uk/documents/s123783/School%20Forum%20presentation%2025%20Sept.pdf</p>

Operational Guide section / point	BCC response
<ul style="list-style-type: none"> it's particularly important that any changes in the provision for mainstream school pupils with high needs are highlighted so that those schools can understand both why a transfer of funds from the schools block might be needed, and how future transfers might be avoided 	<p>The increase in budgets proposed for mainstream schools is shown in the report to the schools forum.</p> <p>The forecast for 2018-19 and future years demonstrates an increase in costs of support for pupils in mainstream schools. This increased level of funding is assumed to continue throughout the period 2019-23.</p>
<ul style="list-style-type: none"> a strategic financial plan setting out how the local authority intends to bring high needs expenditure to levels that can be sustained within anticipated future high needs funding levels 	<p>The attached budget is a revision to the version provided to the Schools Forum in November 2017. This includes updated assumptions in relation to specialist placements both in terms of current numbers and unit costs. The target to limit increases in numbers of placements to 12 per year has been revised to 18 per year throughout the revised plan. Progress has been made towards this target during 2018-19</p>

Operational Guide section / point	BCC response
<ul style="list-style-type: none"> the local authority should demonstrate an assessment and understanding of why the high needs costs are at a level that exceeds the expected final high needs funding allocation, and that plans are in place to change the pattern of provision where this is necessary, as well as to achieve greater efficiency in other ways 	<p>The reasons for the high levels of SEND spend and high numbers of pupils with EHCPs in Buckinghamshire was set out in the SEND strategy document referenced in the consultation which was agreed by the Council in February 2017. The Strategy set out 7 priorities.</p> <p>Priorities include:</p> <ul style="list-style-type: none"> The development of the Integrated Services Board to bring together Education, Health and Social care to collaborate on a joined up approach to delivering the SEND reforms through effective integration. The Board will progress tripartite funding mechanisms alleviating pressure on education budgets for complex cases. The Inclusion Hub that will address capacity issues through a demand led approach to better meeting need so that we reconfigure our offer in response to demand reducing dependency on out of County placements.
<ul style="list-style-type: none"> the schools forum can only give approval for a one-off transfer of funding out of the 2018 to 2019 schools block 	<p>The approval of Schools Forum is sought for 2019/20</p>
<ul style="list-style-type: none"> the local authority should give details of whether the cost pressure is such that they would anticipate the need to seek schools forum approval for a transfer in subsequent years, and how they are planning ahead to avoid such transfers in the longer term 	<p>No transfer for future years are planned as the guidance currently does not allow this and the County Council fully supports the ring-fencing of the schools block from 2020/21 (regardless of whether the National Funding Formula is formally implemented).</p> <p>The budget planning indicates that pressures in future years remain and will be managed through the success of the SEND inclusion strategy over the period 2019-23.</p>

Operational Guide section / point	BCC response
<ul style="list-style-type: none"> as part of the review and planning process, the extent to which collaborative working is being developed as a means of securing suitable high needs placements at a cost that can be afforded 	<p>The County Council is working with all Buckinghamshire special schools, ARPS, pupil referral units and other providers to collaborate on meeting the SEND demand within the DSG high needs block available. The biggest saving area is the cost of independent school placements.</p>
<ul style="list-style-type: none"> we expect effective partnership between the local authority, those institutions offering special and alternative provision (including mainstream schools), and parents; and between the local authority and neighbouring authorities 	<p>The County Council already places significant number of children in maintained special schools out of county and further collaboration opportunities with neighbouring providers on potential provision are being reviewed.</p>
<ul style="list-style-type: none"> any contributions from health and social care budgets towards the cost of specialist places 	<p>The establishment of the Complex Cases Panel gives a process for considering all placements where joint funding across health, social care and education would be appropriate. A set of principles is being applied to establish the relevant contribution according to assessed need.</p>
<ul style="list-style-type: none"> how any additional high needs funding would be targeted to good and outstanding primary and secondary schools that provide an excellent education for a larger than average number of pupils with high needs, or to support the inclusion of children with special educational needs in mainstream schools 	<p>No specific targeting of funding to good or outstanding schools has been included as the majority of our schools are good and outstanding. The high needs budget set out for the Schools Forum demonstrates the high needs budgets are supporting an inclusion model wherever possible.</p>

Operational Guide section / point	BCC response
<ul style="list-style-type: none"> examples of schools that illustrate how the local authority would support such inclusive practice are also useful 	<p>As part of the inclusion hub and the Side by Side project work is taking place to enable special schools to provide support on an outreach basis to mainstream schools in the county.</p>
<ul style="list-style-type: none"> details of the impact of the proposed transfer on individual schools' budgets as a result of the reduction in the available funding to be distributed through the local schools funding formula 	<p>As part of the information provided to Schools Forum in considering the outcome of the consultation models have been provided illustrating the impact at individual school level.</p>
<ul style="list-style-type: none"> the extent to which schools more generally support the proposal, including the outcome of local school consultations 	<p>The local consultation was held for two weeks between 29th October and 16th November 2018. The analysis of the overall response to the question on schools block transfer is set out in the consultation analysis appendix.</p>



Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title:	De-delegation 2019-20 (Maintained schools)
Committee date:	11 th December 2018
Author:	Liz Williams, Head of Finance Children's Service
Contact officer:	Janaki Try, Senior Accountant - Education jtry@buckscc.gov.uk

1. Purpose of Agenda Item

1.1. This agenda item sets out the proposals for De-delegations 2019-20 following a meeting of the Maintained Schools Sub-committee held 1st November 2018 at Cressex School.

2. Background

2.1. A paper setting out the services and the rates for 'Existing' Delegation and services previously funded from the general funding rate of the Education Services Grant (ESG), was discussed at the meeting. Notes of the meeting are attached to this agenda item.

2.2. The subcommittee agreed the recommendations for 'Existing' De-delegation and De-delegation for former ESG services as set out in the attached papers. (The papers are those submitted to September's School Forum amended to reflect the correct 2017-18 carry forward figures).

2.3. The Schools Forum constitution requires any final decision to be made at a formal Schools Forum meeting. Only maintained school representatives may vote on De-delegation proposals affecting their schools.

3. Recommendations

3.1. That maintained primary and secondary representatives of Schools Forum agree to a total de-delegation charge for Existing delegation of £15 per pupil in Primary and £17.50 per pupil in Secondary.



3.2. That maintained primary and secondary representatives of Schools Forum agree to a total de-delegation charge for former ESG services of £3.50 per pupil.

3.3. That special school and PRU representatives on Forum agree to a total de-delegation charge for former ESG services of £14 per place.





Buckinghamshire County Council Schools Forum

Report to the Maintained Schools Sub-Committee

Title:	De-delegation 2019-20 (Maintained schools)
Committee date:	1st November 2018
Author:	Liz Williams, Head of Finance Children's Service
Contact officer:	Janaki Try, Senior Accountant - Education jtry@buckscc.gov.uk

1. Purpose of Agenda Item

1.1. The purpose of this agenda item is to set out the proposals for existing De-delegations and former ESG funded services De-delegations 2019-20 for consideration by Schools Forum. It is proposed that, as in previous years, a Maintained Schools sub-committee is established to consider the detailed proposals.

2. Background

2.1. Last year Schools Forum referred the De-delegation proposals to the Maintained Schools subcommittee and its recommendations were taken back to schools forum for a final decision. A paper setting out the services and the rates for 'Existing' Delegation and services previously funded from the general funding rate of the ESG (for maintained schools only) was discussed at the subcommittee meeting. The Schools Forum constitution requires any final decision to be made at a formal Schools Forum meeting. Only maintained school representatives may vote on De-delegation proposals affecting their schools.

3. Existing De-delegated services

3.1. Existing De-delegated services are for maintained schools only; funding for De-delegated services must be allocated through the formula but can be passed back, or 'De-delegated', for maintained mainstream primary and secondary schools with



schools forum approval. Existing De-delegation does not apply to special schools, nursery schools, or PRUs.

3.2. Any decisions made to De-delegate in 2018 -19 related to that year only. New decisions will be required for any service to be De-delegated in 2019 -20. Schools forum members for primary maintained schools, and secondary maintained schools, must decide separately for each phase whether the service should be provided centrally. They must decide on fixed contributions for these services so that funding can then be removed from the formula before school budgets are issued. There may be different decisions for each phase.

3.3. De-delegated has historically been agreed for:

- Contingencies (including schools in financial difficulties and deficits of closing schools)
- Staff costs supply cover (for example, long-term sickness and maternity, trade union and public duties).

4. Proposals for Existing De-delegated services

4.1. The proposals for 2019-20 are to maintain the same de-delegated services and at the 2018-19 rates of £15 per pupil in primary maintained schools and £17.50 per pupil in secondary maintained schools. Appendix A provides further details.

4.2. Any shortfall in the year is proposed to be met from underspends carry forward from 2017-18, currently held in reserves, if not used in 2018-19, and are as follows:

De-delegation from schools:	
a) Contingency schools in financial difficulties	-195,834
b) Contingency for deficit write-offs - schools converting to academies	-155,318
c) Union facilities underspend - to be used in 2018-19	-8,625
d) Supply Cover for small schools	-6,197

5. Former ESG funded Services

- 5.1. Local authorities can fund services previously funded from the general funding rate of the ESG (for maintained schools only) from maintained school budget shares, with the agreement of maintained school members of the schools forum.
- 5.2. The relevant maintained schools members of the schools forum (primary, secondary, special and pupil referral units (PRUs), should agree the amount the local authority will retain. A single rate should be set (per 5 to 16 year old pupil) for all mainstream maintained schools. Local authorities can choose to establish differential rates for special schools and PRUs expressed per-place rather than per-pupil and this will 4 x per pupil funding.

6. Proposals for Former ESG funded Services

- 6.1. The proposals for 2019-20 are to maintain the same de-delegated services and at the 2018-19 rates of £3.50 per pupil in primary and secondary maintained schools and £14 per place in special schools and PRUs. Appendix B provides further details.

7. Pupil Numbers

- 7.1. The following data has been used (with assumptions for schools converting to academies in 2019-20):

Total pupil numbers = 43,000 (Primary Pupils: 37,000 and Secondary Pupils: 6,000)
Plus
Special schools / PRUs places =1000 (contribution rate is 4 x primary/secondary).

8. Recommendations

- 8.1. **To continue with the arrangements agreed last year, that the details of the de-delegation proposals be considered at a meeting of the maintained schools subcommittee with recommendations to be brought back to Schools Forum for final decisions.**

Appendix A: Existing De-delegated services

De-delegation Area	Notes	2018-19 Budget	2018-19 rates	2019-20 estimated budget	Proposals 2019-20
A. Contingency – Schools in Financial Difficulties	The fund is administered by the Contingency Panel Group using Terms of Reference agreed by Schools Forum	£452,178 plus £117,000 from 2017-18 (one-off agreed by Schools Forum) Total £569,178	Primary : £10 per pupil Secondary: £12.50 per pupil	£445,000 (reduction of £7k on last year)	Rates as per 2018-19 to give a fund of £445,000 (£370,000 from primary and £75,000 from secondary). Any shortfall to be met from £195,800 carried forward from last year.
B. Contingency-deficits of closing schools	<ul style="list-style-type: none"> This is used to offset the cost of writing off deficits budgets at the point of maintained schools becoming sponsored academies and the old school 'closing'. The LA calculates the amount at the point of closure. Deficits from sponsored schools must be written off (e.g. Converting deficits to a loan is not permitted) 	£324,890 (of which £155,000 was met from carried forward underspends in 2017-18)	£4 per pupil	£327,000 (£172,000 plus £155,000 carried forward underspends in 2018-19)	Rate as per 2018-19 to give £172,000 (£148,000 from primary and £24,000 from secondary).
c. Union Facilities	This contributes to the cost of supporting Union activity for maintained schools	£30,620	70p per pupil	£30,100	Rate as per 2018-19 to give £30,100 (£25,900 primary and £4,200 secondary). Any shortfall to be met from £8,600 carried forward from last year.
D. Cover for small schools	This contributes to the cost of supporting small schools in covering jury service and attendance at key meetings	£13,124	30 per pupil	£12,900	Rate as per 2018-19 to give £12,900 (£11,100 primary and £1,800 secondary). Any shortfall to be met from £6,200 carried forward from last year.
Total				£815,000 (of which £155,000 met from underspends carried forward from 2018-19).	£15 per pupil in primary school and £17.50 in per pupil in secondary school. (£555,000 from primary and £105,000 from secondary giving a total in year contribution of £660,000).

Appendix B: Former ESG funded Services

De-delegation Area (former ESG)	Notes	2018-19 Budget	2018-19 rates	2019-20 estimated budget	Proposals 2019-20
Finance Support Specialist Finance support for schools with deficit budgets (Services provided by BLT have now transferred to BCC)	The service helps identify financial risk and provides targeted support to schools in managing budgets to avoid deficits. Schools needing support outside of the targeted support as detailed above will need to purchase the relevant support package from BCC.	£117,480	£2.50 per pupil primary and secondary/ £10 per place special schools and PRUs	£117,500	Rates as per 2018-19 to give a fund of £117,500 (£92,500 from primary, £15,000 from secondary and £10,000 from special/PRUs).
Educational Visits (Evolve) service provided by BCC	<p>The cost of Evolve directly from the IT provider Edufocus with advice from the preferred Evolve provider would be in the region of £1098 Primary /£1898 Secondary. BCC therefore offers a very good value for money service)</p> <p>The traded offer proposed to academies from September 2019 will be £50 per school plus £1 per pupil/ £4 per place for specials/PRUs. The difference between traded services to Academies and maintained schools through de-delegation is the £50 per school fee which covers administration costs of supporting academies.</p>	£46,990	£1.00 per pupil primary and secondary/ £4 per place Special schools and PRUs	£47,000	Rate as per 2018-19 to provide a total budget of £47,000 (£37,000 from primary, £6,000 from secondary and £4,000 from special/PRUs). This will also cover training to both maintained schools and academies.
Total				£164,500 in total.	£3.50 per pupil in primary and secondary/ £14 per place special and PRUs. Total contribution £164,500

De-Delegation 2019-20 Maintained Schools Subcommittee

1st November 2018 - Notes of the meeting

Present

Schools Forum Members

David Hood (Chair) - Cressex School
 Janice Freeman - King's Wood School
 Kathryn Tamlyn - Cheddington School
 Katy Simmons Cressex Community School

Schools

Caroline Lovegrove - Headteacher St Josephs Catholic Primary School
 Alicia Rospedziowska - Business Manager St Josephs Catholic Primary School
 Winslow Church Of England School - Email response to report

Officers

Liz Williams – Head of Finance, Childrens Services
 Janaki Try – Senior Accountant, Education

Apologies

Julia Antrobus - Newtown School
 Simon Kearey - Great Kingshill CofE School - Millbrook
 Lucy McFarlane - Padbury CE School
 Owen Lloyd - Iver Heath Junior School

1. De-delegation – Existing: Appendix A (for Primary and Secondary schools only)

1.1. Contingency - Schools in Financial Difficulties

- The group discussed the outcome of last year's panel and the decisions that were made, in particular the type and the number of applications. Some of last year's applications were for SEN funding and the schools concerned were referred on to the SEN team as under the panel's terms of reference, such requests were ineligible for funding.
- Last year an additional amount £117k funded an exceptional meeting to mop up cases that could not be met in 2016-17 because of the lack available budget.
- The move to one meeting at the end of the financial year 2017-18, when all claims could be discussed together, was seen as a positive move.
- The group agreed that schools should be reminded of the contingency fund and deadlines via schools bulletin, including an example of a model application.
ACTION: Janaki Try
- ***Agreed: To keep the rates as proposed £10 per pupil Primary and £12.50 per pupil Secondary. Any 2018-19 underspends to be reported to Schools Forum with a decision to carry forward into 2019-20 or to be returned to schools.***

1.2. Contingency – deficits of closing schools

- 2017-18 underspend was discussed and consideration was given to reducing the rate for 2019-20. Ms Try explained it was difficult to predict funding required in any one year as this was dependent on the number of schools converting to a sponsored academy, and their deficit balance to be written off. She shared information on the level of deficit held at the end of last year and how the contingency fund could easily be used to its maximum.
- 2018-19's budget included the 2017-18 carry forward underspend of £155k and should this not be used in 2018-19 it will be carry forward into 2019-20. On this basis the rate per pupil could be kept at the 2018-19 level.
- ***Agreed: To keep the rate as proposed £4 per pupil for both primary and secondary.***

1.3. Union Facilities

- The Fund is to cover the cost of backfilling staff released for trade union duties. The group required more details on how schools could access this fund. Alicia Rospedziowska suggested the information could be shared with Bursar's at their meeting at the end of November.
ACTION: Janaki Try
- ***Agreed: To keep the rate as proposed 70p per pupil for both primary and secondary.***

1.4. Cover for small schools

- This contributes to the cost of supply cover in maintained schools with 150 pupils or fewer. Again it was suggested 'how to access' the fund be shared with Bursar's at their meeting at the end of November.
ACTION: Janaki Try
- ***Agreed: To keep the rate as proposed 30p per pupil for both primary and secondary.***

1.5. Summary of Rates for Existing de-delegation at appendix A

- Primary Schools: £15 per pupil
- Secondary Schools: £17.50 per pupil

2. De-delegation – Former ESG: Appendix B (all maintained schools)

2.1. Finance Support

- The fund covers the specialist support for schools with deficit budgets
- David Hood questioned whether this service should be via a Service Level Agreement and asked that schools should be consulted on when evaluating the service. There was also a request from the group to understand the finance support that was available from the County. Liz Williams stated she is reviewing all of the finance service under her remit and would make available a slide that illustrated the finance structure.

ACTION: Liz Williams

• Agreed: To keep the rate as proposed £2.50 per pupil for both primary and secondary schools and £10 per place for Special Schools and PRUs.

2.2. Educational Visits

- There was some discussion on the traded offer to academies and Janaki Try explained the rate per pupil and per place would be the same but that there would be an additional £50 fee per academy to cover the administration cost of supporting academies.
- ***Agreed: To keep the rate as proposed £1 per pupil for both primary and secondary schools and £4 per place for Special Schools and PRUs.***

2.3 Summary of Rates for De-delegation- Former ESG at appendix B

- Primary Schools: £3.50 per pupil
- Secondary Schools: £3.50 per pupil
- Special schools and PRUs £14 per place

3. Summary of all De-delegation rates

- Primary Schools £18.50 per pupil
- Secondary £21 per pupil
- Special schools and PRUs £14 per place

Existing De-Delegation – Briefing note for Bursars and Schools Finance Managers

The following services have been de-delegated from maintained mainstream schools:

- Contingency – Schools in Financial Difficulties.

Schools can submit a claim against this pot of money. The Contingency Group, which is made up of Schools Forum members and officers of the Buckinghamshire Country Council, look at all the claims and make a decision on the level of funding based on those claims. The Group meet once a year (February/March) and details of how and when to claim are in the Finance Zone of the Schoolsweb. A model application form will be drafted shortly and included on the Schoolsweb to help schools when submitting a claim. The Contingency Group's Terms of Reference, which sets out the criteria and school's eligibility, are attached to this paper for your convenience.

- Contingency – deficit of closing schools.

This is administered by officers of the Buckinghamshire Country Council, and is used to offset the costs of writing off deficit budgets at the point a maintained school becomes a sponsored academy and the old school 'closes'.

- Union facilities

This supports staff in schools who undertake union activities, providing funds to cover the union representatives in their school roles. Currently the County Secretaries for the Unions have a list of accredited union members and appropriate reimbursement is made to schools on a quarterly basis.

- Cover for small schools

This contributes to the cost of supply cover in maintained schools with 150 pupils or fewer. It funds cover for Headteachers attending Headteacher Collaboration (Area Hub) meetings and Liaison Group meetings. It also provides cover for teachers on Jury service. The claims are administered by the School Liaison Officers. A copy of the claim is attached for your convenience.

Janaki Try

Senior Accountant – Education

Buckinghamshire County Council



Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title:	Central Schools Services Block 2019-20
Meeting date:	11th December 2018
Author:	Liz Williams, Head of Finance, Children's Service
Contact officer:	Liz Williams, Head of Finance eawilliams@buckscc.gov.uk

1. Purpose of Agenda Item

- 1.1. The purpose of this report is to set out proposals for the central schools services block budgets for 2019-20

2. Background

- 2.1. The indicative allocation of Central Schools Services Block for 2019-20 is £7.397m. This will be updated for the impact of the October 2018 pupil census when the final funding settlement is announced.
- 2.2. The Central Schools Services Block (CSSB) comprises two parts:
- Funding for ongoing functions, including funding previously allocated through the retained duties element of the Education Services Grant (ESG) where the local authority has a responsibility for all schools – based on a per pupil amount. The indicative amount for 2019-20 is £2.743m
 - Residual funding for historic commitments. The 2019-20 allocation is £4.654m.
- 2.3. Funding for ongoing functions is reducing by 2.5% in 2019-20 compared with the current year, as previously announced by the DfE.
- 2.4. Funding for historic commitments will be allocated at the same level as in 2018-19. The Operational Guidance for 2019-20 confirms the DfE expectation that expenditure from DSG will reduce over time as contracts and other commitments reach their end points. Expenditure on historic commitments will be monitored each year by the DfE.
- 2.5. From 2020 to 2021, The DfE expects to start to reduce the historic commitments element of the CSSB where local authorities' expenditure has not reduced.



- 2.6. Current regulations require authorities to spend no more on historic commitments than they did in the previous year and require such expenditure to have the approval of the schools forum.
- 2.7. The expected reduction of the CSSB in future years will result in cost pressures against central budgets.

3. Detailed Proposals

- 3.1. Initial budget proposals are set out in Appendix 1.
- 3.2. A number of efficiencies have been identified for the ongoing functions to enable budgets to be reduced in 2019-20 but there is still a shortfall of £0.317m to be addressed. In 2018-19 Schools Forum agreed that the shortfall against ongoing functions should be met through reserves. It is not expected that there will be sufficient reserves in 2019-20 to support this for a second year.
- 3.3. It is proposed that savings proposals need to be drawn up within the historic commitment element of the CSSB. This will enable pressures relating to ongoing functions to be met in 2019-20 on a one off basis and will meet the DfE requirement from 2020-21 to be reducing the historic commitment element of the allocation.
- 3.4. It is proposed that the historic commitment for capital contributions from revenue (CERA) of £1.708m be utilised in 2019-20 to support pressures in the High Needs Block as it is not required to support a specific capital project. It is expected that the DfE will reduce this amount in future years.

4. Recommendations

- 4.1. That Schools Forum approves the proposed budgets for the central schools services block and the notes pressures on these budgets for 2019-20 and future years as the funding reduces.**
- 4.2. That, in order to approve the proposed budget, Schools Forum support the proposal that further reductions should be sought from the historic commitment element of the central schools services block to support pressures relating to ongoing functions in 2019-20**
- 4.3. That Schools Forum support the proposal to utilise the historic commitment element for revenue contributions to capital (CERA) of £1.708m to support pressures in the High Needs Block in 2019-20.**

ONGOING CENTRAL FUNCTIONS DRAFT BUDGET 2019-20

Activity	Budget 2018/19 £	Forecast outturn @ November 2018 £	Forecast outturn variance £	Draft budget 2019/20 £	Notes
Education Services Grant (ESG) retained duties	1,178,000	1,178,000	0	1,178,000	Contribution of £15 per pupil for former ESG
Copyright Licences	397,000	410,350	13,350	410,350	Negotiated by DfE on behalf for all LAs. DfE will notify BCC of the final value
Admissions Team, Transfer Process and Parental Information	890,000	834,913	-55,087	834,913	Admissions (Admin. Staff and of process – incl. checking child's eligibility for mainstream transport Net of Income from: - grammar schools for transfer testing process. - Recharge non maintained and maintained schools for Medical/Social panel. - Income from schools using routed distance as their Admissions Rules
BASL & TSA	85,000	35,000	-50,000	35,000	
Management of Schools Forum	2,000	9,000	7,000	9,000	Includes cost of democratic services supporting schools forum
Safeguarding in Education	210,000	210,308	308	210,000	managed in Childrens Social Care
Legal (Admissions appeals)	119,000	119,000	0	119,000	Budget now reflects internal costs associated with admissions appeals
Central overheads	264,000	264,000	0	264,000	Contribution to Council overheads relating to activities supporting DSG
Total ongoing central fundtions	3,145,000	3,060,571	-84,429	3,060,263	
Ongoing Central Functions funding from DfE	-2,813,157	-2,813,157	0	-2,742,806	2018-19 is the first year of Central Services Block - based on £38.46 per pupil for on-going commitments - this will reduce over time
Difference	331,843	247,414	-84,429	317,457	Shortfall

HISTORIC COMMITMENTS DRAFT BUDGET 2019-20

Activity	Budget for upload £	Forecast outturn @ October 2018 £	Forecast outturn variance £	Draft budget 2019/20 £	Notes
Contribution to combined budgets (LA and DSG)	2,311,000	2,311,000	0	2,311,000	
CERA Capital contribution from revenue	1,708,000	1,708,000	0	1,708,000	2017/18 allocation c/f on reserves and used to meet shortfall in High Needs budgets in 2018-19
Practical Learning Opportunities	224,000	224,000	0	224,000	
Raising participation Age	139,000	139,000	0	139,000	
Schools Premature Retirement costs	320,000	320,000	0	272,000	Pressure due to pension revaluations
Total historic commitments	4,702,000	4,702,000	0	4,654,000	
Historic Commitments funding from DfE	-4,654,000	-4,654,000	0	-4,654,000	
Difference	48,000	48,000	0	0	
Total Central Block costs	7,847,000	7,762,571	-84,429	7,714,263	
Total Central Block funding	-7,467,157	-7,467,157	0	-7,396,806	
Shortfall	379,843	295,414	-84,429	317,457	



Buckinghamshire County Council Schools Forum

Report to the Schools Forum

Title:	Schools Budget Proposals 2019-20
Committee date:	11 th December 2018
Author:	Liz Williams, Head of Finance Children's Service
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1. Purpose of Agenda Item

- 1.1. The purpose of this agenda item is to set out the proposals for Schools Budget in 2019/20, and to consider the funding factors to be used in the 2019/20 school's funding formula.

2. Background

- 2.1. In July 2018 the Department for Education (DfE) published the operational guidance for Schools revenue funding in 2019/20. The DfE have used the National Funding Formula (NFF) to calculate the blocks within the Dedicated Schools Grant (DSG) that are allocated to local authorities.
- 2.2. It has also been confirmed in the guidance, that local authorities will continue to determine their local formula in 2020/21. Previously it had been stated that the Education & Skills Funding Agency (ESFA) would determine the formula for schools from April 2020 and fund schools directly (referred to as a "hard" funding formula). The guidance contains no detail on the requirements beyond 2020/21.
- 2.3. The 2019/20 illustrative allocations for Buckinghamshire County Council have been updated by £276k for Growth Funding, based on DfE information produced in October 2018. The final allocations will be confirmed in December 2018. The updated figures are as follows:



Year	Schools Block £m	High Needs £m	Central School Services Block £m	Total DSG £m
2019-20	318.574	81.123	7.397	407.094

Early Years allocations are yet to be announced.

3. Schools Block

3.1. The updated illustrative 2019/20 LA allocations are shown below. The final allocation to be published in December will be based on pupil numbers recorded in the October 2018 census, plus any other late adjustments.

Schools Block	Provisional Pupil Led Factors £m	Actual Premises and Mobility factors £m	Illustrative Growth Funding £m	Total Provisional Funding 2019-20 £m
	312.633	3.632	2.309	318.574

3.2. Schools block funding £318.57m in 2019/20 is an increase of £9m on 2018/19 (about 3%). In 2018/19 Buckinghamshire received the 6th lowest funding per pupil from the DfE but have gained in 2019/20 as it is expected to be the 15th lowest funded authority in the country.

3.3. The following principles were agreed in 2018/19 and at its meeting in October 2018, Schools Forum Funding Group agreed that these principles were still applicable in 2019/20:

- a. Adopting the National Funding Formula factors from 2018/19 (This means using the minimum funding level per pupil, FSM Ever6 and Sparsity factors and removing the LAC factor)
- b. Prorate (scaling) of each factor agreed to match the available allocation of funding from the DfE.
- c. Continue to use a minus 1.5% minimum funding guarantee factor.
- d. Use capping of gains per pupil to pay for the cost of protecting schools where the formula reduces their budget by more than minus 1.5%.

3.4. In January 2018 the DfE approved our disapplication request to have an exceptional premises factor to support small schools with 50 pupils or less, on the basis that these schools would typically have higher than average premises costs per pupil.

This applied to 13 schools based on the October 2017 census data. The total cost of this factor was £91k which was met from reserves because of the lateness of the approval and was agreed by Schools Forum. For 2019-20 the same methodology will be applied using the October 2018 census data, but will be met from the School Block allocation. At this stage we cannot determine the final cost of this exceptional premises factor.

3.5. The DfE has updated key aspects of the schools National Funding Formula (NFF). The changes in 2019/20 are as follows:

- At least a 1% per pupil increase for each school in 2019/2020 through the national funding formula compared to their 2017/2018 baseline, with the introduction of a new optional factor to enable local authorities to include this in their local formula.
- The minimum per pupil funding levels have increased by £200 per pupil in each phase to £3,500 for all primary schools and £4,800 for all secondary schools that have pupils in years 10 and 11.
- The DfE has reduced the primary low prior attainment factor value to £1,022 (before area cost adjustments) to balance the increase in the pupil cohort, thereby maintaining this factor at the same proportion of the overall pot.

3.6. Consideration has been given to these changes as follows:

- Models 2 and 4 illustrate the use of the new optional factor to give at least a 1% per pupil increase for each school in 2019/2020 through the National Funding Formula compared to their 2017/2018 baseline.
- The 2019/20 minimum per pupil funding level is included in all models as a factor, but is subject to the same scaling down, as with other factors, to match the available allocation from the DfE.
- The low prior attainment factor will be adjusted in the final agreed model once the updated census data set is made available by the DfE. All models use the 2018/19 rate of £1050 plus Area Cost Adjustment, with scaling down, as with other factors, to match the available allocation from the DfE.

4. Growth Funding - Department of Education Allocation

4.1. The DfE has announced that for 2019-20, growth funding will be allocated to local authorities using a new formulaic method based on lagged growth data. The details before Area Cost Adjustment are as follows:

Growth factor values

Primary unit value	£	1,370
Secondary unit value	£	2,050
New school lump sum	£	65,000

Transitional funding levels

Floor rate (% of schools block DSG)	-0.5%
Cap rate (% of 2018-19 growth allocation)	50%
Scaling rate	50%

4.2. Growth allocations for 2019/20 will be based on pupil data from the October 2018 census. For modelling purposes we have used the recently announced illustrative allocations of £2.309m based on October 2017 data. Any changes to the allocations expected in December will need to be reflected in the final model.

5. Buckinghamshire's Growth Fund

5.1. The locally determined required level of growth fund in 2019/20 is now expected to be £2.4m and is assumed to be met fully from Schools Block as shown in all models.

5.2. In 2018/19, the DfE's growth funding was allocated based on what each local authority planned to spend, in total, on growth in 2017/18 and this was £1.7m (historic spend levels and lagged funding). Buckinghamshire County Council's (BCC) requirement in 2018/19 to fund eligible schools was £2.4m and Schools Forum agreed to the use of DSG balances for any shortfall resulting in £0.7m being funded from reserves.

5.3. Appendix 7 details the projects updated for 2018-19 and projected for 2019/20. Last year's locally agreed allocation methodology will again be used to fund projects in 2019/20 and is shown in Appendix 8. There are no proposals to amend this methodology.

6. Schools Block transfer to High Needs Block

- 6.1. The schools block will again be ring-fenced in 2019/20. Local authorities are able to transfer out up to 0.5% (£1.59m) of their schools block with the agreement of their Schools Forum. The Department of Education's operational guidance states that any local authority wishing to make a transfer should consult with all local maintained schools and academies, and schools forum should take into account the views of the schools responding before giving their approval.
- 6.2. The outcome of the recent Schools' consultation indicates support for £0.5m to be transferred for 2019/20, based on the weighted average of responses from Primary and Secondary schools only. The £0.5m top slice has used in both models 1 and 2, while models 3 and 4 assume no transfer.

7. DSG Balances

- 7.1. With effect from 2019/20 the DfE is planning to tighten up the rules on DSG balances, particularly in respect of local authorities who are rolling forward a DSG deficit. From the end of the current financial year local authorities with a DSG deficit of more than 1% will need to report to the DfE, setting out plans to bring DSG back into balance. There will be a further consultation on these changes in the autumn.
- 7.2. Currently Buckinghamshire has a positive DSG reserve but pressures on the High Needs Block and Central School Services Block means we need to keep this under review. Appendix 9 gives details of the DSG reserve as at November 2018.

8. Summary

8.1. The table below summarises the monetary values and the total funding allocated through the funding formula. Further details are given in Appendix 2. All models assume £2.4m growth Fund.

	2018/19 Final £m	2019/20 Model 1 £m	2019/20 Model 2 £m	2019/20 Model 3 £m	2019/20 Model 4 £m
Schools Block DfE allocations *	309.656	318.574	318.574	318.574	318.574
BCC's Growth Fund	-2.400	-2.400	-2.400	-2.400	-2.400
Transfer to High Needs Block	-0.650	-0.500	-0.500	0.000	0.000
Use of DSG Reserves	0.948	0.000	0.000	0.000	0.000
Total Funding allocated through funding formula	307.554	315.674	315.674	316.174	316.174
* for 2019/20 these are illustrative allocations					

8.2. Model 1: All previously agreed NFF factors, with prorating (scaling) of each factor to match the available allocation of funding from the DfE.

- Funding Factors are 99.32% of NFF values
- Minimum Funding Guarantee (MFG) costs £350k for 15 schools, met from capping 40 schools to the equivalent amount.
- 1% optional Funding Floor factor not applied.
- £0.5m transfer to High Needs block assumed.

8.3. Model 2: All previously agreed NFF factors, plus the new factor which gives at least a 1% per pupil increase for each school compared to their 2017 to 2018 baseline, with prorating (scaling) of each factor to match the available allocation of funding from the DfE.

- Funding Factors are 99.01% of NFF values
- School previously in MFG are no longer in MFG. Minimum Funding Guarantee (MFG) is nil and capping is nil.
- New optional 1% funding floor factor costs £1.002m.
- £0.5m transfer to High Needs block assumed.

8.4. Model 3: All previously agreed NFF factors, with prorating (scaling) of each factor to match the available allocation of funding from the DfE.

- Funding Factors are 99.48% of NFF values
- Minimum Funding Guarantee (MFG) costs £338k for 15 schools, met from capping 38 schools to the equivalent amount.

- 1% optional Funding Floor factor not applied.
- No transfer to High Needs block.

8.5. Model 4: All previously agreed NFF factors, plus the new factor which gives at least a 1% per pupil increase for each school compared to their 2017 to 2018 baseline, with prorating (scaling) of each factor to match the available allocation of funding from the DfE.

- Funding Factors are 99.18% of NFF values
- School previously in MFG are no longer in MFG. Minimum Funding Guarantee (MFG) is nil and capping is nil.
- New optional 1% funding floor factor costs £954k.
- No transfer to High Needs block.

9. Recommendations

9.1. Schools Forum members are asked to note the information set out in the paper including the accompanying appendices and to agree:

- a) That the Growth Fund of £2.4m for 2019-2020 is to be met from the Schools Block.**
- b) Buckinghamshire County Council's Growth Fund methodology for allocating funds to eligible schools.**
- c) Whether the new optional 1% funding floor factor is to be included the formula funding factors for 2019- 2020.**
- d) To transfer £0.5m from Schools Block to High Needs block**

10. Appendices

- Appendix 1: Final Funding Formula Rates for 2018-19, proposed rates for models 1 to 4 plus full National Funding Formula rates.
- Appendix 2: Funding Factor monetary values for 2018/19 plus indicative values for models 1 to 4.
- Appendix 3: Model 1- Impact on individual schools - all previously agreed NFF factors, with prorating (scaling) of each factor to match the available allocation of funding from the DfE, plus transfer to High Needs block.
- Appendix 4: Model 2 - Impact on Individual schools - all previously agreed NFF factors, plus the new factor which gives at least a 1% per pupil increase for each school compared to their 2017 to 2018 baseline, with prorating (scaling) of each factor to match the available allocation of funding from the DfE, plus transfer to High Needs block.
- Appendix 5: Model 3- Impact on individual schools - all previously agreed NFF factors, with prorating (scaling) of each factor to match the available allocation of funding from the DfE, no transfer to High Needs block.
- Appendix 6: Model 4 - Impact on Individual schools - all previously agreed NFF factors, plus the new factor which gives at least a 1% per pupil increase for each school compared to their 2017 to 2018 baseline, with prorating (scaling) of each factor to match the available allocation of funding from the DfE, no transfer to High Needs block.
- Appendix 7: Buckinghamshire County Council's Growth Fund showing 2018/19 projects and projections for 2019/20.
- Appendix 8: Buckinghamshire County Council's Growth Fund methodology for allocating funds to eligible schools.
- Appendix 9: Dedicated Schools Grant reserves.

Funding Factor	2018/19 Final Rates	2019/20 Model 1	2019/20 Model 2	2019/20 Model 3	2019/20 Model 4	Full NFF with ACA
Scaling factor (% of NFF)	97.68%	99.32%	99.01%	99.48%	99.18%	100.00%
Primary AWPU	£ 2,758.71	£ 2,805.16	£ 2,796.17	£ 2,809.66	£ 2,801.09	£ 2,824.24
KS3 AWPU	£ 3,879.47	£ 3,944.45	£ 3,931.80	£ 3,950.77	£ 3,938.72	£ 3,971.27
KS4 AWPU	£ 4,404.70	£ 4,478.69	£ 4,464.33	£ 4,485.86	£ 4,472.18	£ 4,509.14
Primary MFL	£ 3,223.43	£ 3,476.36	£ 3,465.22	£ 3,481.93	£ 3,471.32	£ 3,500.00
Secondary MFL	£ 4,493.27	£ 4,767.59	£ 4,752.30	£ 4,775.22	£ 4,760.66	£ 4,800.00
Primary FSM	£ 441.88	£ 449.32	£ 447.88	£ 450.04	£ 448.67	£ 452.37
Secondary FSM	£ 441.88	£ 449.32	£ 447.88	£ 450.04	£ 448.67	£ 452.37
Primary FSM6	£ 542.30	£ 551.44	£ 549.67	£ 552.32	£ 550.63	£ 555.18
Secondary FSM6	£ 788.35	£ 801.62	£ 799.05	£ 802.91	£ 800.46	£ 807.07
Primary IDACI band F	£ 200.85	£ 204.24	£ 203.58	£ 204.56	£ 203.94	£ 205.62
Secondary IDACI band F	£ 291.24	£ 296.14	£ 295.19	£ 296.62	£ 295.71	£ 298.15
Primary IDACI band E	£ 241.02	£ 245.08	£ 244.30	£ 245.48	£ 244.73	£ 246.75
Secondary IDACI band E	£ 391.66	£ 398.26	£ 396.98	£ 398.90	£ 397.68	£ 400.97
Primary IDACI band D	£ 361.54	£ 367.62	£ 366.44	£ 368.21	£ 367.09	£ 370.12
Secondary IDACI band D	£ 517.20	£ 525.91	£ 524.22	£ 526.75	£ 525.14	£ 529.48
Primary IDACI band C	£ 391.66	£ 398.26	£ 396.98	£ 398.90	£ 397.68	£ 400.97
Secondary IDACI band C	£ 562.39	£ 571.86	£ 570.03	£ 572.78	£ 571.03	£ 575.75
Primary IDACI band B	£ 421.79	£ 428.89	£ 427.52	£ 429.58	£ 428.27	£ 431.81
Secondary IDACI band B	£ 602.56	£ 612.71	£ 610.74	£ 613.69	£ 611.82	£ 616.87
Primary IDACI band A	£ 577.45	£ 587.18	£ 585.29	£ 588.12	£ 586.32	£ 591.17
Secondary IDACI band A	£ 813.45	£ 827.15	£ 824.50	£ 828.48	£ 825.95	£ 832.78
Primary Low Attainment*	£ 1,054.48	£ 1,072.24	£ 1,068.80	£ 1,073.95	£ 1,070.68	£ 1,079.53
Secondary Low Attainment**	£ 1,556.61	£ 1,582.82	£ 1,577.75	£ 1,585.36	£ 1,580.53	£ 1,593.59
Primary EAL	£ 517.20	£ 525.91	£ 524.22	£ 526.75	£ 525.14	£ 529.48
Secondary EAL	£ 1,390.91	£ 1,414.33	£ 1,409.79	£ 1,416.60	£ 1,412.28	£ 1,423.95
LAC	£ -	£ -	£ -	£ -	£ -	£ -
Mobility	£ 502.13	£ 509.29	£ 507.65	£ 510.10	£ 508.55	£ 512.75
Lump Sum	£ 110,469.11	£ 112,329.48	£ 111,969.23	£ 112,509.41	£ 112,166.34	£ 113,093.20
Sparsity Primary (up to)	£ 25,106.62	£ 25,529.43	£ 25,447.55	£ 25,570.32	£ 25,492.35	£ 25,703.00
Sparsity secondary (up to)	£ 65,277.20	£ 66,376.51	£ 66,163.64	£ 66,482.83	£ 66,280.11	£ 66,827.80
MFG***	-1.50%	-1.50%	-1.50%	-1.50%	-1.50%	-1.50%
Capping****	4.96%	2.43%	100.00%	2.65%	100.00%	n/a
Fringe uplift where applicable	1.56%	1.56%	1.56%	1.56%	1.56%	1.56%

Funding Factor	2018/19 Final Rates	2019/20 Model 1	2019/20 Model 2	2019/20 Model 3	2019/20 Model 4
Scaling factor (% of NFF)	97.68%	99.32%	99.01%	99.48%	99.18%
Primary AWPU	£121,042,539	£123,080,603	£122,686,153	£123,278,047	£122,902,025
KS3 AWPU	£69,970,121	£71,142,100	£70,913,945	£71,256,088	£71,038,754
KS4 AWPU	£50,107,867	£50,949,577	£50,786,218	£51,031,143	£50,875,520
Primary MFL	£0	£626,783	£624,798	£627,760	£625,923
Secondary MFL	£1,759,655	£4,214,300	£4,200,762	£4,220,951	£4,208,130
Primary FSM	£1,324,282	£1,346,579	£1,342,263	£1,348,737	£1,344,631
Secondary FSM	£635,423	£646,122	£644,051	£647,158	£645,187
Primary FSM6	£2,976,330	£3,026,493	£3,016,779	£3,031,323	£3,022,048
Secondary FSM6	£3,159,709	£3,212,896	£3,202,595	£3,218,066	£3,208,246
Primary IDACI band F	£563,710	£573,224	£571,372	£574,122	£572,382
Secondary IDACI band F	£576,418	£586,116	£584,235	£587,066	£585,265
Primary IDACI band E	£809,845	£823,487	£820,866	£824,831	£822,311
Secondary IDACI band E	£662,383	£673,545	£671,380	£674,627	£672,564
Primary IDACI band D	£48,182	£48,992	£48,835	£49,071	£48,921
Secondary IDACI band D	£101,398	£103,105	£102,774	£103,270	£102,954
Primary IDACI band C	£201,354	£204,747	£204,089	£205,076	£204,448
Secondary IDACI band C	£167,047	£169,860	£169,317	£170,134	£169,614
Primary IDACI band B	£32,965	£33,519	£33,412	£33,573	£33,471
Secondary IDACI band B	£29,550	£30,048	£29,951	£30,096	£30,004
Primary IDACI band A	£1,739	£1,768	£1,762	£1,771	£1,765
Secondary IDACI band A	£2,441	£2,482	£2,474	£2,486	£2,479
Primary Low Attainment	£13,716,346	£13,947,363	£13,902,616	£13,969,606	£13,927,071
Secondary Low Attainment	£7,103,135	£7,222,736	£7,199,601	£7,234,327	£7,212,287
Primary EAL	£2,361,807	£2,401,582	£2,393,864	£2,405,418	£2,398,066
Secondary EAL	£757,278	£770,029	£767,557	£771,264	£768,912
LAC	£0	£0	£0	£0	£0
Mobility	£215,921	£219,000	£218,295	£219,348	£218,682
Lump Sum	£24,303,204	£24,712,486	£24,633,231	£24,752,070	£24,676,595
Sparsity Primary (up to)	£29,992	£30,497	£30,399	£30,546	£30,453
Sparsity secondary (up to)	£19,910	£20,245	£20,180	£20,277	£20,215
MFG	£792,071	£350,519	£0	£338,404	£0
Capping	-£792,029	-£350,273	£0	-£338,399	£0
Funding Floor	£0	£0	£1,001,619	£0	£953,877
Rates & other factors	£3,416,339	£3,371,704	£3,371,704	£3,371,704	£3,371,704
Fringe uplift where applicable	£1,457,224	£1,481,715	£1,476,965	£1,484,089	£1,479,563
Total funding formula	£307,554,155	£315,673,950	£315,674,063	£316,174,051	£316,174,069
Growth Fund	£2,400,000	£2,400,000	£2,400,000	£2,400,000	£2,400,000
Transfer to High Needs	£650,000	£500,000	£500,000	£0	£0
Total cost to schools block	£310,604,155	£318,573,950	£318,574,063	£318,574,051	£318,574,069
Schools Block DFE Allocation	£309,656,442	£318,574,059	£318,574,059	£318,574,059	£318,574,059
Transfer from Reserves (Growth 700k, Rates 157k, Small School Factor 91k)	£948,067	£0	£0	£0	£0
Total Funding Available	£310,604,509	£318,574,059	£318,574,059	£318,574,059	£318,574,059
difference ("headroom")	£354	-£109	£4	-£8	£10

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
The Disraeli School	C	Primary	2,207,045	2,243,291	36,246	0	0
Oak Green School	C	Primary	1,899,007	1,930,587	31,580	0	0
Buckingham Park C of E School	C	Primary	1,484,891	1,516,389	31,498	-6,551	0
Cedar Park School	C	Primary	747,439	759,760	12,321	0	0
Millbrook Combined School	C	Primary	1,911,845	1,907,270	-4,574	35,826	0
Mary Towerton School	I	Primary	293,314	290,635	-2,680	14,567	7,327
Bledlow Ridge School	C	Primary	564,051	573,436	9,386	0	0
The Downley School	C	Primary	1,460,552	1,517,196	56,644	-2,305	0
Chalfont Valley E-ACT Primary Academy	P(A)	Primary	572,177	581,308	9,131	0	0
Princes Risborough Primary Academy	P(A)	Primary	1,015,135	1,043,986	28,851	0	0
Denham Green E-ACT Primary Academy	P(A)	Primary	769,236	781,817	12,581	0	0
Lace Hill Academy	P(A)	Primary	665,774	675,803	10,029	0	0
Chalfont St Giles Infant School	I	Primary	665,620	657,480	-8,140	23,705	5,064
George Grenville Academy	P(A)	Primary	718,477	730,000	11,523	0	0
Ivingswood Academy	P(A)	Primary	857,577	875,116	17,539	-12,030	-8,626
Cheddington Combined School	C	Primary	766,427	779,271	12,845	-156	0
Chenies School	C	Primary	388,136	394,546	6,410	0	0
Newtown Infant School	I	Primary	750,761	765,877	15,116	-9,851	-7,292
Dagnall School	I	Primary	206,917	205,503	-1,415	5,253	589
Denham Village Infant School	I	Primary	183,502	183,445	-58	2,899	0
Dorney Academy	P(A)	Primary	734,344	753,203	18,860	-4,794	-2,134
Drayton Parslow Village School	I	Primary	255,986	253,857	-2,129	12,355	6,257
Dropmore Infant School	I	Primary	284,438	288,535	4,097	0	-662
East Claydon School	I	Primary	243,280	246,072	2,792	-6,350	-7,617
Edlesborough School	C	Primary	775,909	791,660	15,750	-2,921	-22
Fulmer Infant School	I	Primary	337,043	340,862	3,819	1,783	0
Roundwood Primary School	C	Primary	745,450	736,044	-9,406	78,685	58,288
Haddenham Community Infant School	I	Primary	389,918	396,379	6,461	0	0
Marsh First School	I	Primary	766,876	779,648	12,771	0	0
West Wycombe Combined School	C	Primary	654,521	665,307	10,786	0	0
Hyde Heath Infant School	I	Primary	324,399	329,434	5,035	0	-374
Ickford Combined School	P(A)	Primary	507,196	518,944	11,747	0	0
Iver Village Junior School	J	Primary	866,468	876,079	9,610	4,546	0
Jordans School	I	Primary	317,278	321,791	4,513	745	0
Ley Hill School	C	Primary	773,959	786,762	12,803	0	0
Little Kingshill Combined School	C	Primary	759,438	771,983	12,545	0	0
Prestwood Infant School	I	Primary	662,825	673,757	10,932	0	0
Steeple Claydon School	C	Primary	672,385	683,471	11,086	0	0
Stoke Mandeville Combined School	C	Primary	781,440	794,363	12,922	0	0
Thornborough Infant School	I	Primary	221,378	223,989	2,611	0	-955
Tylers Green First School	I	Primary	664,086	675,046	10,960	0	0
The Meadows Combined School	C	Primary	647,565	658,243	10,678	0	0
Booker Hill School	C	Primary	896,786	885,236	-11,550	31,358	5,478
Ash Hill Primary School	C	Primary	990,935	977,946	-12,990	47,367	18,700
Farnham Common Junior School	J	Primary	855,569	873,199	17,631	-3,904	-472
Woodside Junior School	J	Primary	933,746	921,584	-12,162	40,337	13,281
Holmer Green First School	I	Primary	691,613	704,061	12,448	-998	0
Chalfont St Peter Infant School	I	Primary	656,744	667,585	10,841	0	0
Broughton Junior School	J	Primary	900,293	914,222	13,929	993	0
Little Chalfont Primary School	C	Primary	828,568	842,281	13,713	0	0
Carrington Junior School	J	Primary	876,065	894,227	18,161	-8,993	-5,455
Haydon Abbey Combined School	C	Primary	1,793,760	1,823,426	29,665	0	0
Grendon Underwood Combined School	C	Primary	703,794	715,425	11,630	0	0
Iver Heath Junior School	J	Primary	921,798	937,061	15,263	0	0
Bedgrove Junior School	J	Primary	1,582,402	1,665,859	83,456	-32,259	0
Bedgrove Infant School	I	Primary	1,241,819	1,262,640	20,821	0	0
Carrington Infant School	I	Primary	724,615	736,618	12,003	0	0
Broughton Infant School	I	Primary	693,635	705,154	11,519	0	0
Elmhurst School	C	Primary	1,647,569	1,674,597	27,028	0	0
Chalfont St. Giles Junior School	J	Primary	869,706	884,127	14,421	0	0
Oakridge School	C	Primary	1,557,598	1,583,432	25,833	0	0
Butlers Court Combined School	C	Primary	1,460,050	1,494,886	34,836	-9,245	0
The John Hampden School	I	Primary	874,272	906,198	31,927	0	0
Chestnut Lane Infant School	I	Primary	688,677	700,058	11,381	0	0
Manor Farm Infant School	I	Primary	834,207	851,385	17,178	-19,381	-16,319
Chartridge Combined School	C	Primary	786,092	799,085	12,994	0	0
Juniper Hill School	C	Primary	1,398,033	1,482,876	84,843	-4,916	0
Holmer Green Junior School	J	Primary	876,207	894,248	18,041	-15,884	-12,528
Tylers Green Middle School	J	Primary	889,627	908,016	18,389	-4,989	-1,312
Prestwood Junior School	J	Primary	851,070	868,404	17,334	-10,665	-7,439
Thomas Harding Junior School	P(A)	Primary	941,704	958,647	16,943	-1,119	0
Elmtree School	I	Primary	774,885	790,619	15,733	-3,207	-347
Thomas Hickman School	C	Primary	1,677,755	1,705,474	27,719	0	0
Burford School	C	Primary	1,414,645	1,516,555	101,910	-23,884	0
Bearbrook Combined School	C	Primary	1,777,583	1,817,385	39,802	-24,492	-14,564
Lent Rise Combined School	P(A)	Primary	1,571,673	1,597,708	26,035	-344	0
Lane End Primary School	C	Primary	714,137	728,470	14,333	-3,055	-566
Chepping View Primary Academy	P(A)	Primary	1,711,145	1,706,178	-4,967	37,654	0
Hannah Ball Infant School	I	Primary	800,623	813,985	13,363	0	0
Claytons Primary School	C	Primary	1,105,088	1,123,216	18,127	0	0
Hughenden Primary School	C	Primary	717,842	729,629	11,788	0	0
Buckingham Primary School	C	Primary	1,552,615	1,620,041	67,425	-4,004	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
Aston Clinton School	C	Primary	1,367,663	1,396,036	28,373	-5,749	0
Whitchurch Combined School	C	Primary	776,185	789,061	12,876	0	0
Widmer End Combined School	C	Primary	800,631	817,036	16,405	-9,079	-6,082
Spinfield School	C	Primary	788,953	801,985	13,032	0	0
Waterside Combined School	C	Primary	727,177	739,193	12,016	0	0
Long Crendon School	C	Primary	755,091	767,567	12,476	0	0
Manor Farm Community Junior	J	Primary	880,263	894,898	14,635	0	0
Stokenchurch Primary School	C	Primary	1,669,026	1,711,680	42,653	-7,383	0
Iver Heath Infant School	I	Primary	743,476	755,771	12,295	0	0
Farnham Common Infant School	I	Primary	665,318	676,273	10,955	0	0
Haddenham Junior School	J	Primary	994,380	1,019,241	24,861	-6,445	0
Turnfurlong Junior School	J	Primary	1,283,720	1,304,942	21,223	0	0
Elangeni School	J	Primary	846,792	864,152	17,360	-8,600	-5,330
Ashmead Combined School	C	Primary	2,216,650	2,253,852	37,202	0	0
William Harding Combined School	C	Primary	2,380,249	2,434,059	53,809	-22,137	-7,864
Turnfurlong Infant School	I	Primary	979,333	997,910	18,577	-2,100	0
Robertswood School	C	Primary	1,363,957	1,386,397	22,441	0	0
Iver Village Infant School	I	Primary	709,239	720,964	11,725	0	0
Waddesdon Village Primary School	C	Primary	806,494	819,815	13,321	0	0
Halton Community Combined School	C	Primary	765,487	778,177	12,690	0	0
Naphill and Walters Ash School	C	Primary	1,357,727	1,390,184	32,458	0	0
THE BOURTON MEADOW ACADEMY	P(A)	Primary	1,928,006	2,076,361	148,354	-36,047	0
Holtspur School	C	Primary	895,753	914,351	18,597	-8,801	-5,155
Highworth Combined School	C	Primary	1,669,467	1,696,991	27,524	0	0
The Stoke Poges School	C	Primary	1,534,729	1,568,390	33,661	-20,747	-12,672
Foxes Piece School	C	Primary	913,399	928,559	15,161	0	0
St James & St John C of E Primary School	C	Primary	694,674	686,053	-8,621	68,970	50,100
Marsh Gibbon C of E School	I	Primary	605,989	616,183	10,194	0	0
North Marston C of E School	C	Primary	422,133	429,148	7,014	0	0
Padbury Cof E School	I	Primary	462,129	456,929	-5,200	55,138	43,137
St Michaels C of E Combined School	C	Primary	776,162	788,959	12,798	0	0
Whaddon First School	I	Primary	265,475	263,201	-2,275	8,579	2,103
St Mary's C of E School	C	Primary	1,519,362	1,588,239	68,876	-28,420	0
Bierton C of E Combined School	C	Primary	1,013,886	1,030,850	16,964	-199	0
BRILL C of E SCHOOL	P(A)	Primary	662,267	675,028	12,761	0	0
High Ash C of E School	C	Primary	973,230	993,929	20,699	-11,117	-6,834
Stone C of E Combined School	C	Primary	731,149	743,353	12,204	0	0
Wendover C of E Junior School	J	Primary	1,268,920	1,336,167	67,247	0	0
Weston Turville C of E School	C	Primary	771,708	787,669	15,961	-14,409	-11,638
Wingrave C of E Combined School	C	Primary	697,976	709,557	11,580	0	0
St George's C of E Infant School	I	Primary	693,244	704,639	11,395	0	0
Chesham Bois C of E Combined School	P(A)	Primary	776,209	789,243	13,034	0	0
Coleshill C of E Infant School	I	Primary	302,179	306,637	4,458	0	-551
Great Missenden C of E Combined School	P(A)	Primary	1,446,013	1,514,871	68,858	-8,517	0
Lee Common C of E School	I	Primary	296,649	300,967	4,318	0	-594
Curzon C of E Combined School	C	Primary	593,471	603,414	9,943	0	0
Great Kimble C of E School	P(A)	Primary	318,167	316,269	-1,898	7,119	0
Great Kingshill C of E Combined School	C	Primary	1,320,274	1,410,342	90,068	-19,650	0
Longwick C of E Combined School	C	Primary	747,005	759,367	12,361	0	0
Marlow C of E Infant School	I	Primary	670,428	681,649	11,221	0	0
Monks Risborough C of E Primary School	C	Primary	778,551	794,432	15,882	-6,899	-4,026
St. Mary's Farnham Royal Church of England Primary School	C	Primary	1,199,515	1,219,587	20,072	0	0
Twyford C of E School	I	Primary	393,361	399,882	6,521	0	0
Maids Moreton C of E School	I	Primary	254,451	257,392	2,941	1,206	0
Newton Longville C of E Primary School	C	Primary	780,002	793,098	13,096	0	0
Great Horwood C of E Combined School	P(A)	Primary	545,358	555,788	10,430	-6,576	-5,392
Westcott C of E School	I	Primary	376,902	383,109	6,207	0	0
Mursley C of E School	I	Primary	247,520	248,010	491	3,483	0
Hawridge & Cholesbury School	C	Primary	773,889	786,870	12,981	0	0
Haddenham St Marys C of E School	I	Primary	591,775	601,615	9,841	0	0
Quinton C of E Combined	C	Primary	644,300	657,030	12,730	-17,910	-16,184
Oakley C of E Combined School	C	Primary	419,808	426,755	6,947	0	0
Winslow C of E Combined School	C	Primary	1,231,084	1,257,500	26,416	-6,316	-195
St Peter's C of E Combined School	C	Primary	857,172	846,164	-11,008	24,970	0
Swanbourne C of E School	J	Primary	593,650	586,449	-7,201	121,198	106,062
Cuddington & Dinton C of E School	C	Primary	728,551	719,321	-9,230	50,774	30,281
Marsworth C of E Infant School	I	Primary	193,420	192,213	-1,207	7,515	3,333
St Mary's C of E Primary School	C	Primary	1,154,417	1,173,744	19,327	0	0
Chalfont St Peter Church of England Academy	P(A)	Primary	1,193,662	1,230,631	36,969	-11,961	0
Little Missenden C of E Infant School	I	Primary	249,915	247,888	-2,028	6,523	517
SEER GREEN C E SCHOOL	P(A)	Primary	769,585	781,721	12,136	0	0
St Mary & All Saints C of E Primary School	C	Primary	1,374,322	1,459,003	84,680	0	0
Cadmore End C of E Combined School	C	Primary	305,668	308,944	3,276	1,814	0
Frieth C of E Combined School	C	Primary	528,678	537,514	8,836	0	0
Hazlemere C of E Combined School	C	Primary	811,207	827,296	16,090	-2,447	0
High Wycombe C of E Combined School	C	Primary	784,936	798,102	13,166	0	0
Ibstone C of E Infant School	I	Primary	279,285	283,053	3,768	0	-833
St John's C of E Combined School	C	Primary	871,797	886,432	14,634	0	0
Little Marlow C of E School	I	Primary	379,649	386,032	6,383	0	0
Radnage C of E Primary School	I	Primary	389,449	395,970	6,521	0	0
Speen C of E School	I	Primary	221,029	222,037	1,008	2,531	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
St Paul's C of E Combined School	C	Primary	790,463	803,723	13,260	0	0
St Nicolas C of E Combined School Taplow	P(A)	Primary	801,414	817,705	16,291	-8,136	-5,079
Holy Trinity C of E School	J	Primary	1,168,097	1,193,666	25,569	-7,743	-1,907
St Peter's Catholic Primary School	C	Primary	702,838	717,117	14,279	-12,086	-9,777
St Edward's Catholic Junior School	J	Primary	961,200	977,328	16,128	0	0
St. Joseph's Catholic Primary School	C	Primary	1,292,119	1,320,621	28,501	-22,185	-15,720
St Joseph's Catholic Infant School	I	Primary	684,977	696,466	11,489	0	0
Our Lady's Catholic Primary School	C	Primary	796,784	810,153	13,369	0	0
St Louis Catholic Primary School	C	Primary	1,151,201	1,141,000	-10,201	29,009	0
King's Wood School	C	Primary	1,682,651	1,690,356	7,705	19,642	0
Chiltern Hills Academy	S(A)	Secondary	3,838,181	3,900,881	62,700	0	0
THE HIGHCREST ACADEMY	S(A)	Secondary	4,045,187	4,109,227	64,040	0	0
Burnham Park E-ACT Academy	S(A)	Secondary	1,862,340	1,904,432	42,091	-76,735	-66,923
Buckinghamshire UTC	S(A)	Secondary	820,209	812,432	-7,778	21,209	0
The Buckingham School	U	Secondary	4,224,172	4,292,698	68,527	0	0
Sir Thomas Fremantle	S(A)	Secondary	2,010,730	2,056,388	45,658	-38,140	-26,866
Khalsa Secondary Academy	S(A)	Secondary	1,951,090	1,984,490	33,400	0	0
Bourne End Academy	S(A)	Secondary	2,801,069	2,849,373	48,304	-1,267	0
JOHN HAMPDEN GRAMMAR SCHOOL	S(A)	Secondary	3,497,227	3,677,144	179,917	0	0
The Grange School	U	Secondary	5,634,435	5,728,542	94,107	0	0
PRINCES RISBOROUGH SCHOOL	S(A)	Secondary	3,893,490	3,982,795	89,305	-60,110	-34,683
The Misbourne School	S(A)	Secondary	4,055,202	4,122,752	67,550	0	0
John Colet School	S(A)	Secondary	4,376,983	4,521,464	144,481	0	0
BURNHAM GRAMMAR SCHOOL	S(A)	Secondary	3,655,891	3,870,820	214,930	0	0
AYLESBURY HIGH SCHOOL	S(A)	Secondary	4,160,389	4,404,452	244,063	0	0
Dr. Challoner's High School	S(A)	Secondary	3,879,240	4,114,325	235,085	0	0
Sir Henry Floyd Grammar School	S(A)	Secondary	3,978,832	4,218,280	239,447	0	0
Mandeville School	U	Secondary	4,066,577	4,132,329	65,752	0	0
Holmer Green Senior School	S(A)	Secondary	3,794,961	3,881,122	86,161	-22,478	0
Cressex Community School	U	Secondary	3,968,834	4,025,896	57,062	8,858	0
CHESHAM GRAMMAR SCHOOL	S(A)	Secondary	4,025,965	4,263,000	237,036	0	0
THE BEACONSFIELD SCHOOL	S(A)	Secondary	3,636,439	3,696,282	59,843	0	0
Sir William Ramsay School	S(A)	Secondary	4,268,029	4,341,721	73,693	-2,507	0
AMERSHAM SCHOOL	S(A)	Secondary	3,530,778	3,584,977	54,199	0	0
Aylesbury Grammar School	S(A)	Secondary	4,186,703	4,438,544	251,840	0	0
The Royal Latin School	S(A)	Secondary	3,946,508	4,182,486	235,978	0	0
Wycombe High School	S(A)	Secondary	4,241,647	4,500,605	258,958	0	0
Dr Challoner's Grammar School	S(A)	Secondary	4,201,121	4,454,168	253,047	0	0
Sir William Borlase's Grammar	S(A)	Secondary	3,007,732	3,186,778	179,046	0	0
Saint Michael's Catholic School	U	Secondary	4,565,874	4,642,246	76,372	0	0
Brookmead School	C	Primary	1,145,691	1,171,479	25,787	0	0
Overstone Combined School	C	Primary	920,828	940,348	19,520	-5,935	-1,927
Hamilton Academy	P(A)	Primary	2,294,452	2,343,664	49,212	-31,275	-17,358
Beechview School	P(A)	Primary	816,774	814,103	-2,671	15,458	0
Castlefield School	C	Primary	2,428,098	2,468,862	40,764	0	0
Brushwood Junior School	J	Primary	1,040,155	1,061,381	21,225	-3,690	0
Loudwater Combined School	C	Primary	800,816	814,797	13,981	-539	0
Danesfield School	C	Primary	1,392,362	1,484,014	91,652	-5,811	0
The Gerrards Cross C.E. School	P(A)	Primary	1,403,185	1,465,138	61,953	-12,913	0
Beaconsfield High School	S(A)	Secondary	3,834,181	4,066,586	232,405	0	0
CHALFONTS COMMUNITY COLLEGE	S(A)	Secondary	6,313,090	6,420,257	107,166	-2,671	0
Royal Grammar School	S(A)	Secondary	4,520,645	4,783,943	263,298	0	0
The Cottesloe School	U	Secondary	4,430,807	4,504,681	73,874	0	0
Waddesdon Church of England School	S(A)	Secondary	3,311,093	3,404,059	92,966	0	0
Great Marlow School	S(A)	Secondary	5,090,507	5,266,287	175,780	0	0
The Aylesbury Vale Academy	S(A)	Secondary	6,070,141	6,172,976	102,834	0	0
Green Ridge Academy	P(A)	Primary	513,960	522,615	8,655	0	0
INFANT SCHOOLS	I		25,203,905	25,565,404	361,499	104,396	32,783
JUNIOR SCHOOL	J		19,460,129	19,875,250	415,121	63,902	84,901
COMBINED SCHOOLS	C		95,660,329	97,608,012	1,947,682	79,068	49,622
PRIMARY ACADEMIES	P(A)		23,533,491	24,125,846	592,356	-73,482	-38,589
PRIMARY TOTAL			163,857,854	167,174,512	3,316,658	173,883	128,717
UPPER SCHOOLS	U		26,890,699	27,326,392	435,693	8,858	0
ACADEMIES	S(A)		116,805,602	121,173,046	4,367,444	-182,699	-128,472
SECONDARY SCHOOLS			143,696,301	148,499,438	4,803,137	-173,841	-128,472
ALL SCHOOLS			307,554,155	315,673,950	8,119,795	43	245

MFG Protection	792,071	350,519
Gains Cap	-792,029	-350,273

No. of Schools Protected	33	15
No. of Schools Capped	64	40

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
The Disraeli School	C	Primary	2,207,045	2,236,274	29,229	0	0
Oak Green School	C	Primary	1,899,007	1,925,726	26,719	0	0
Buckingham Park C of E School	C	Primary	1,484,891	1,511,561	26,669	-6,551	0
Cedar Park School	C	Primary	747,439	757,375	9,936	0	0
Millbrook Combined School	C	Primary	1,911,845	1,958,030	46,186	35,826	0
Mary Towerton School	I	Primary	293,314	295,281	1,966	14,567	0
Bledlow Ridge School	C	Primary	564,051	571,620	7,569	0	0
The Downley School	C	Primary	1,460,552	1,512,506	51,954	-2,305	0
Chalfont Valley E-ACT Primary Academy	P(A)	Primary	572,177	579,453	7,277	0	0
Princes Risborough Primary Academy	P(A)	Primary	1,015,135	1,040,649	25,514	0	0
Denham Green E-ACT Primary Academy	P(A)	Primary	769,236	779,317	10,081	0	0
Lace Hill Academy	P(A)	Primary	665,774	673,659	7,884	0	0
Chalfont St Giles Infant School	I	Primary	665,620	678,753	13,133	23,705	0
George Grenville Academy	P(A)	Primary	718,477	727,669	9,192	0	0
Ivingswood Academy	P(A)	Primary	857,577	880,918	23,341	-12,030	0
Cheddington Combined School	C	Primary	766,427	776,815	10,389	-156	0
Chenies School	C	Primary	388,136	393,304	5,169	0	0
Newtown Infant School	I	Primary	750,761	770,738	19,977	-9,851	0
Dagnall School	I	Primary	206,917	207,883	966	5,253	0
Denham Village Infant School	I	Primary	183,502	185,165	1,663	2,899	0
Dorney Academy	P(A)	Primary	734,344	752,916	18,573	-4,794	0
Drayton Parslow Village School	I	Primary	255,986	258,448	2,462	12,355	0
Dropmore Infant School	I	Primary	284,438	288,275	3,838	0	0
East Claydon School	I	Primary	243,280	252,903	9,623	-6,350	0
Edlesborough School	C	Primary	775,909	789,194	13,284	-2,921	0
Fulmer Infant School	I	Primary	337,043	341,130	4,087	1,783	0
Roundwood Primary School	C	Primary	745,450	761,997	16,547	78,685	0
Haddenham Community Infant School	I	Primary	389,918	395,128	5,210	0	0
Marsh First School	I	Primary	766,876	777,175	10,299	0	0
West Wycombe Combined School	C	Primary	654,521	663,217	8,697	0	0
Hyde Heath Infant School	I	Primary	324,399	328,761	4,361	0	0
Ickford Combined School	P(A)	Primary	507,196	517,282	10,086	0	0
Iver Village Junior School	J	Primary	866,468	885,109	18,641	4,546	0
Jordans School	I	Primary	317,278	321,084	3,806	745	0
Ley Hill School	C	Primary	773,959	784,284	10,325	0	0
Little Kingshill Combined School	C	Primary	759,438	769,555	10,116	0	0
Prestwood Infant School	I	Primary	662,825	671,641	8,816	0	0
Steeple Claydon School	C	Primary	672,385	681,325	8,940	0	0
Stoke Mandeville Combined School	C	Primary	781,440	791,861	10,421	0	0
Thornborough Infant School	I	Primary	221,378	224,254	2,876	0	0
Tylers Green First School	I	Primary	664,086	672,925	8,839	0	0
The Meadows Combined School	C	Primary	647,565	656,176	8,611	0	0
Booker Hill School	C	Primary	896,786	915,227	18,441	31,358	0
Ash Hill Primary School	C	Primary	990,935	1,012,819	21,883	47,367	0
Farnham Common Junior School	J	Primary	855,569	870,923	15,354	-3,904	0
Woodside Junior School	J	Primary	933,746	949,237	15,491	40,337	0
Holmer Green First School	I	Primary	691,613	701,845	10,232	-998	0
Chalfont St Peter Infant School	I	Primary	656,744	668,534	11,790	0	0
Broughton Junior School	J	Primary	900,293	921,824	21,531	993	0
Little Chalfont Primary School	C	Primary	828,568	839,626	11,059	0	0
Carrington Junior School	J	Primary	876,065	896,851	20,786	-8,993	0
Haydon Abbey Combined School	C	Primary	1,793,760	1,817,683	23,923	0	0
Grendon Underwood Combined School	C	Primary	703,794	713,172	9,378	0	0
Iver Heath Junior School	J	Primary	921,798	934,106	12,308	0	0
Bedgrove Junior School	J	Primary	1,582,402	1,660,534	78,132	-32,259	0
Bedgrove Infant School	I	Primary	1,241,819	1,258,610	16,791	0	0
Carrington Infant School	I	Primary	724,615	734,294	9,680	0	0
Broughton Infant School	I	Primary	693,635	702,924	9,289	0	0
Elmhurst School	C	Primary	1,647,569	1,669,358	21,789	0	0
Chalfont St. Giles Junior School	J	Primary	869,706	881,336	11,630	0	0
Oakridge School	C	Primary	1,557,598	1,578,430	20,832	0	0
Butlers Court Combined School	C	Primary	1,460,050	1,490,185	30,134	-9,245	0
The John Hampden School	I	Primary	874,272	903,336	29,064	0	0
Chestnut Lane Infant School	I	Primary	688,677	697,855	9,178	0	0
Manor Farm Infant School	I	Primary	834,207	864,971	30,764	-19,381	0
Chartridge Combined School	C	Primary	786,092	796,570	10,478	0	0
Juniper Hill School	C	Primary	1,398,033	1,478,197	80,164	-4,916	0
Holmer Green Junior School	J	Primary	876,207	903,933	27,726	-15,884	0
Tylers Green Middle School	J	Primary	889,627	906,480	16,854	-4,989	0
Prestwood Junior School	J	Primary	851,070	873,112	22,042	-10,665	0
Thomas Harding Junior School	P(A)	Primary	941,704	955,583	13,880	-1,119	0
Elmtree School	I	Primary	774,885	788,474	13,588	-3,207	0
Thomas Hickman School	C	Primary	1,677,755	1,700,106	22,351	0	0
Burford School	C	Primary	1,414,645	1,511,765	97,119	-23,884	0
Bearbrook Combined School	C	Primary	1,777,583	1,826,166	48,583	-24,492	0
Lent Rise Combined School	P(A)	Primary	1,571,673	1,592,600	20,927	-344	0
Lane End Primary School	C	Primary	714,137	726,737	12,601	-3,055	0
Chepping View Primary Academy	P(A)	Primary	1,711,145	1,755,147	44,002	37,654	0
Hannah Ball Infant School	I	Primary	800,623	811,396	10,773	0	0
Claytons Primary School	C	Primary	1,105,088	1,119,707	14,619	0	0
Hughenden Primary School	C	Primary	717,842	727,348	9,506	0	0
Buckingham Primary School	C	Primary	1,552,615	1,614,939	62,323	-4,004	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
Aston Clinton School	C	Primary	1,367,663	1,391,657	23,994	-5,749	0
Whitchurch Combined School	C	Primary	776,185	786,569	10,384	0	0
Widmer End Combined School	C	Primary	800,631	820,522	19,892	-9,079	0
Spinfield School	C	Primary	788,953	799,462	10,510	0	0
Waterside Combined School	C	Primary	727,177	736,864	9,687	0	0
Long Crendon School	C	Primary	755,091	765,152	10,061	0	0
Manor Farm Community Junior	J	Primary	880,263	892,065	11,802	0	0
Stokenchurch Primary School	C	Primary	1,669,026	1,706,321	37,295	-7,383	0
Iver Heath Infant School	I	Primary	743,476	753,390	9,915	0	0
Farnham Common Infant School	I	Primary	665,318	674,153	8,835	0	0
Haddenham Junior School	J	Primary	994,380	1,016,055	21,675	-6,445	0
Turnfurlong Junior School	J	Primary	1,283,720	1,300,834	17,115	0	0
Elangeni School	J	Primary	846,792	866,755	19,963	-8,600	0
Ashmead Combined School	C	Primary	2,216,650	2,246,651	30,001	0	0
William Harding Combined School	C	Primary	2,380,249	2,434,270	54,021	-22,137	0
Turnfurlong Infant School	I	Primary	979,333	994,720	15,387	-2,100	0
Robertswood School	C	Primary	1,363,957	1,382,053	18,096	0	0
Iver Village Infant School	I	Primary	709,239	718,694	9,456	0	0
Waddesdon Village Primary School	C	Primary	806,494	817,237	10,743	0	0
Halton Community Combined School	C	Primary	765,487	775,721	10,234	0	0
Naphill and Walters Ash School	C	Primary	1,357,727	1,385,797	28,070	0	0
THE BOURTON MEADOW ACADEMY	P(A)	Primary	1,928,006	2,069,736	141,730	-36,047	0
Holtspur School	C	Primary	895,753	916,611	20,858	-8,801	0
Highworth Combined School	C	Primary	1,669,467	1,691,662	22,195	0	0
The Stoke Poges School	C	Primary	1,534,729	1,576,109	41,380	-20,747	0
Foxes Piece School	C	Primary	913,399	925,623	12,224	0	0
St James & St John C of E Primary School	C	Primary	694,674	710,041	15,368	68,970	0
Marsh Gibbon C of E School	I	Primary	605,989	614,210	8,221	0	0
North Marston C of E School	C	Primary	422,133	427,790	5,657	0	0
Padbury Cof E School	I	Primary	462,129	469,877	7,748	55,138	0
St Michaels C of E Combined School	C	Primary	776,162	786,482	10,320	0	0
Whaddon First School	I	Primary	265,475	268,241	2,765	8,579	0
St Mary's C of E School	C	Primary	1,519,362	1,583,248	63,886	-28,420	0
Bierton C of E Combined School	C	Primary	1,013,886	1,027,605	13,719	-199	0
BRILL C of E SCHOOL	P(A)	Primary	662,267	672,865	10,597	0	0
High Ash C of E School	C	Primary	973,230	997,586	24,356	-11,117	0
Stone C of E Combined School	C	Primary	731,149	740,991	9,842	0	0
Wendover C of E Junior School	J	Primary	1,268,920	1,331,945	63,025	0	0
Weston Turville C of E School	C	Primary	771,708	796,754	25,046	-14,409	0
Wingrave C of E Combined School	C	Primary	697,976	707,314	9,338	0	0
St George's C of E Infant School	I	Primary	693,244	702,433	9,189	0	0
Chesham Bois C of E Combined School	P(A)	Primary	776,209	786,720	10,511	0	0
Coleshill C of E Infant School	I	Primary	302,179	306,218	4,039	0	0
Great Missenden C of E Combined School	P(A)	Primary	1,446,013	1,510,037	64,024	-8,517	0
Lee Common C of E School	I	Primary	296,649	300,610	3,961	0	0
Curzon C of E Combined School	C	Primary	593,471	601,489	8,018	0	0
Great Kimble C of E School	P(A)	Primary	318,167	322,344	4,177	7,119	0
Great Kingshill C of E Combined School	C	Primary	1,320,274	1,405,841	85,567	-19,650	0
Longwick C of E Combined School	C	Primary	747,005	756,974	9,968	0	0
Marlow C of E Infant School	I	Primary	670,428	679,477	9,049	0	0
Monks Risborough C of E Primary School	C	Primary	778,551	795,940	17,390	-6,899	0
St. Mary's Farnham Royal Church of England Primary School	C	Primary	1,199,515	1,215,698	16,183	0	0
Twyford C of E School	I	Primary	393,361	398,620	5,259	0	0
Maids Moreton C of E School	I	Primary	254,451	257,648	3,197	1,206	0
Newton Longville C of E Primary School	C	Primary	780,002	790,563	10,561	0	0
Great Horwood C of E Combined School	P(A)	Primary	545,358	559,388	14,030	-6,576	0
Westcott C of E School	I	Primary	376,902	381,906	5,003	0	0
Mursley C of E School	I	Primary	247,520	251,707	4,187	3,483	0
Hawridge & Cholesbury School	C	Primary	773,889	784,357	10,468	0	0
Haddenham St Marys C of E School	I	Primary	591,775	599,711	7,936	0	0
Quinton C of E Combined	C	Primary	644,300	671,083	26,783	-17,910	0
Oakley C of E Combined School	C	Primary	419,808	425,979	6,171	0	0
Winslow C of E Combined School	C	Primary	1,231,084	1,253,767	22,682	-6,316	0
St Peter's C of E Combined School	C	Primary	857,172	874,874	17,701	24,970	0
Swanbourne C of E School	J	Primary	593,650	606,629	12,979	121,198	0
Cuddington & Dinton C of E School	C	Primary	728,551	742,804	14,252	50,774	0
Marsworth C of E Infant School	I	Primary	193,420	194,690	1,270	7,515	0
St Mary's C of E Primary School	C	Primary	1,154,417	1,170,003	15,586	0	0
Chalfont St Peter Church of England Academy	P(A)	Primary	1,193,662	1,226,688	33,026	-11,961	0
Little Missenden C of E Infant School	I	Primary	249,915	251,924	2,008	6,523	0
SEER GREEN C E SCHOOL	P(A)	Primary	769,585	779,284	9,699	0	0
St Mary & All Saints C of E Primary School	C	Primary	1,374,322	1,454,346	80,024	0	0
Cadmore End C of E Combined School	C	Primary	305,668	310,430	4,762	1,814	0
Frieth C of E Combined School	C	Primary	528,678	535,803	7,125	0	0
Hazlemere C of E Combined School	C	Primary	811,207	824,655	13,449	-2,447	0
High Wycombe C of E Combined School	C	Primary	784,936	796,964	12,028	0	0
Ibstone C of E Infant School	I	Primary	279,285	289,255	9,970	0	0
St John's C of E Combined School	C	Primary	871,797	883,599	11,802	0	0
Little Marlow C of E School	I	Primary	379,649	384,796	5,148	0	0
Radnage C of E Primary School	I	Primary	389,449	396,558	7,110	0	0
Speen C of E School	I	Primary	221,029	223,232	2,203	2,531	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
St Paul's C of E Combined School	C	Primary	790,463	801,157	10,693	0	0
St Nicolas C of E Combined School Taplow	P(A)	Primary	801,414	820,153	18,739	-8,136	0
Holy Trinity C of E School	J	Primary	1,168,097	1,191,754	23,656	-7,743	0
St Peter's Catholic Primary School	C	Primary	702,838	724,574	21,736	-12,086	0
St Edward's Catholic Junior School	J	Primary	961,200	974,206	13,006	0	0
St. Joseph's Catholic Primary School	C	Primary	1,292,119	1,332,075	39,956	-22,185	0
St Joseph's Catholic Infant School	I	Primary	684,977	694,242	9,265	0	0
Our Lady's Catholic Primary School	C	Primary	796,784	807,565	10,781	0	0
St Louis Catholic Primary School	C	Primary	1,151,201	1,176,006	24,805	29,009	0
King's Wood School	C	Primary	1,682,651	1,720,883	38,232	19,642	0
Chiltern Hills Academy	S(A)	Secondary	3,838,181	3,888,425	50,244	0	0
THE HIGHCREST ACADEMY	S(A)	Secondary	4,045,187	4,105,393	60,207	0	0
Burnham Park E-ACT Academy	S(A)	Secondary	1,862,340	1,965,097	102,756	-76,735	0
Buckinghamshire UTC	S(A)	Secondary	820,209	834,543	14,334	21,209	0
The Buckingham School	U	Secondary	4,224,172	4,279,383	55,212	0	0
Sir Thomas Fremantle	S(A)	Secondary	2,010,730	2,076,574	65,844	-38,140	0
Khalsa Secondary Academy	S(A)	Secondary	1,951,090	1,978,163	27,073	0	0
Bourne End Academy	S(A)	Secondary	2,801,069	2,840,236	39,168	-1,267	0
JOHN HAMPDEN GRAMMAR SCHOOL	S(A)	Secondary	3,497,227	3,665,447	168,220	0	0
The Grange School	U	Secondary	5,634,435	5,710,257	75,822	0	0
PRINCES RISBOROUGH SCHOOL	S(A)	Secondary	3,893,490	4,004,651	111,160	-60,110	0
The Misbourne School	S(A)	Secondary	4,055,202	4,109,625	54,423	0	0
John Colet School	S(A)	Secondary	4,376,983	4,507,045	130,063	0	0
BURNHAM GRAMMAR SCHOOL	S(A)	Secondary	3,655,891	3,858,481	202,591	0	0
AYLESBURY HIGH SCHOOL	S(A)	Secondary	4,160,389	4,390,431	230,043	0	0
Dr. Challoner's High School	S(A)	Secondary	3,879,240	4,101,222	221,981	0	0
Sir Henry Floyd Grammar School	S(A)	Secondary	3,978,832	4,204,824	225,992	0	0
Mandeville School	U	Secondary	4,066,577	4,119,554	52,977	0	0
Holmer Green Senior School	S(A)	Secondary	3,794,961	3,868,756	73,795	-22,478	0
Cressex Community School	U	Secondary	3,968,834	4,066,794	97,960	8,858	0
CHESHAM GRAMMAR SCHOOL	S(A)	Secondary	4,025,965	4,249,591	223,626	0	0
THE BEACONSFIELD SCHOOL	S(A)	Secondary	3,636,439	3,684,508	48,070	0	0
Sir William Ramsay School	S(A)	Secondary	4,268,029	4,327,901	59,872	-2,507	0
AMERSHAM SCHOOL	S(A)	Secondary	3,530,778	3,573,562	42,784	0	0
Aylesbury Grammar School	S(A)	Secondary	4,186,703	4,424,416	237,712	0	0
The Royal Latin School	S(A)	Secondary	3,946,508	4,169,153	222,645	0	0
Wycombe High School	S(A)	Secondary	4,241,647	4,486,171	244,524	0	0
Dr Challoner's Grammar School	S(A)	Secondary	4,201,121	4,439,994	238,873	0	0
Sir William Borlase's Grammar	S(A)	Secondary	3,007,732	3,176,641	168,909	0	0
Saint Michael's Catholic School	U	Secondary	4,565,874	4,627,423	61,549	0	0
Brookmead School	C	Primary	1,145,691	1,167,735	22,044	0	0
Overstone Combined School	C	Primary	920,828	939,273	18,444	-5,935	0
Hamilton Academy	P(A)	Primary	2,294,452	2,353,513	59,061	-31,275	0
Beechview School	P(A)	Primary	816,774	832,410	15,636	15,458	0
Castlefield School	C	Primary	2,428,098	2,460,961	32,862	0	0
Brushwood Junior School	J	Primary	1,040,155	1,057,986	17,831	-3,690	0
Loudwater Combined School	C	Primary	800,816	812,195	11,379	-539	0
Danesfield School	C	Primary	1,392,362	1,479,279	86,917	-5,811	0
The Gerrards Cross C.E. School	P(A)	Primary	1,403,185	1,460,459	57,274	-12,913	0
Beaconsfield High School	S(A)	Secondary	3,834,181	4,053,635	219,454	0	0
CHALFONTS COMMUNITY COLLEGE	S(A)	Secondary	6,313,090	6,399,763	86,673	-2,671	0
Royal Grammar School	S(A)	Secondary	4,520,645	4,768,699	248,054	0	0
The Cottesloe School	U	Secondary	4,430,807	4,490,326	59,519	0	0
Waddesdon Church of England School	S(A)	Secondary	3,311,093	3,393,142	82,049	0	0
Great Marlow School	S(A)	Secondary	5,090,507	5,249,468	158,961	0	0
The Aylesbury Vale Academy	S(A)	Secondary	6,070,141	6,153,453	83,312	0	0
Green Ridge Academy	P(A)	Primary	513,960	520,940	6,980	0	0
INFANT SCHOOLS	I		25,203,905	25,608,095	404,189	104,396	0
JUNIOR SCHOOL	J		19,460,129	19,921,673	461,544	63,902	0
COMBINED SCHOOLS	C		95,660,329	97,731,816	2,071,486	79,068	0
PRIMARY ACADEMIES	P(A)		23,533,491	24,169,729	636,239	-73,482	0
PRIMARY TOTAL			163,857,854	167,431,313	3,573,459	173,883	0
UPPER SCHOOLS	U		26,890,699	27,293,737	403,038	8,858	0
ACADEMIES	S(A)		116,805,602	120,949,013	4,143,411	-182,699	0
SECONDARY SCHOOLS			143,696,301	148,242,750	4,546,449	-173,841	0
ALL SCHOOLS			307,554,155	315,674,063	8,119,908	43	0

MFG Protection	792,071	0
Gains Cap	-792,029	0

No. of Schools Protected	33	0
No. of Schools Capped	64	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
The Disraeli School	C	Primary	2,207,045	2,246,796	39,752	0	0
Oak Green School	C	Primary	1,899,007	1,933,644	34,637	0	0
Buckingham Park C of E School	C	Primary	1,484,891	1,518,807	33,915	-6,551	0
Cedar Park School	C	Primary	747,439	760,953	13,514	0	0
Millbrook Combined School	C	Primary	1,911,845	1,910,294	-1,550	35,826	0
Mary Towerton School	I	Primary	293,314	290,637	-2,677	14,567	6,888
Bledlow Ridge School	C	Primary	564,051	574,345	10,294	0	0
The Downley School	C	Primary	1,460,552	1,519,541	58,989	-2,305	0
Chalfont Valley E-ACT Primary Academy	P(A)	Primary	572,177	582,235	10,058	0	0
Princes Risborough Primary Academy	P(A)	Primary	1,015,135	1,045,654	30,519	0	0
Denham Green E-ACT Primary Academy	P(A)	Primary	769,236	783,066	13,830	0	0
Lace Hill Academy	P(A)	Primary	665,774	676,875	11,101	0	0
Chalfont St Giles Infant School	I	Primary	665,620	657,483	-8,137	23,705	4,050
George Grenville Academy	P(A)	Primary	718,477	731,165	12,688	0	0
Ivingswood Academy	P(A)	Primary	857,577	876,758	19,182	-12,030	-8,395
Cheddington Combined School	C	Primary	766,427	780,500	14,073	-156	0
Chenies School	C	Primary	388,136	395,166	7,030	0	0
Newtown Infant School	I	Primary	750,761	767,256	16,496	-9,851	-7,128
Dagnall School	I	Primary	206,917	205,505	-1,412	5,253	278
Denham Village Infant School	I	Primary	183,502	183,720	217	2,899	0
Dorney Academy	P(A)	Primary	734,344	754,587	20,244	-4,794	-1,961
Drayton Parslow Village School	I	Primary	255,986	253,860	-2,126	12,355	5,876
Dropmore Infant School	I	Primary	284,438	288,905	4,467	0	-752
East Claydon School	I	Primary	243,280	246,322	3,042	-6,350	-7,759
Edlesborough School	C	Primary	775,909	792,925	17,016	-2,921	0
Fulmer Infant School	I	Primary	337,043	341,404	4,361	1,783	0
Roundwood Primary School	C	Primary	745,450	736,046	-9,403	78,685	57,227
Haddenham Community Infant School	I	Primary	389,918	397,004	7,086	0	0
Marsh First School	I	Primary	766,876	780,883	14,007	0	0
West Wycombe Combined School	C	Primary	654,521	666,351	11,830	0	0
Hyde Heath Infant School	I	Primary	324,399	329,890	5,491	0	-441
Ickford Combined School	P(A)	Primary	507,196	519,775	12,578	0	0
Iver Village Junior School	J	Primary	866,468	877,449	10,981	4,546	0
Jordans School	I	Primary	317,278	322,300	5,022	745	0
Ley Hill School	C	Primary	773,959	788,002	14,043	0	0
Little Kingshill Combined School	C	Primary	759,438	773,198	13,759	0	0
Prestwood Infant School	I	Primary	662,825	674,815	11,990	0	0
Steeple Claydon School	C	Primary	672,385	684,544	12,159	0	0
Stoke Mandeville Combined School	C	Primary	781,440	795,613	14,173	0	0
Thornborough Infant School	I	Primary	221,378	224,224	2,846	0	-1,066
Tylers Green First School	I	Primary	664,086	676,107	12,021	0	0
The Meadows Combined School	C	Primary	647,565	659,276	11,712	0	0
Booker Hill School	C	Primary	896,786	885,238	-11,548	31,358	4,094
Ash Hill Primary School	C	Primary	990,935	977,949	-12,987	47,367	17,186
Farnham Common Junior School	J	Primary	855,569	874,809	19,240	-3,904	-237
Woodside Junior School	J	Primary	933,746	921,587	-12,159	40,337	11,843
Holmer Green First School	I	Primary	691,613	705,169	13,556	-998	0
Chalfont St Peter Infant School	I	Primary	656,744	668,635	11,891	0	0
Broughton Junior School	J	Primary	900,293	915,666	15,373	993	0
Little Chalfont Primary School	C	Primary	828,568	843,608	15,041	0	0
Carrington Junior School	J	Primary	876,065	895,885	19,820	-8,993	-5,212
Haydon Abbey Combined School	C	Primary	1,793,760	1,826,297	32,537	0	0
Grendon Underwood Combined School	C	Primary	703,794	716,551	12,757	0	0
Iver Heath Junior School	J	Primary	921,798	938,538	16,739	0	0
Bedgrove Junior School	J	Primary	1,582,402	1,668,521	86,119	-32,259	0
Bedgrove Infant School	I	Primary	1,241,819	1,264,656	22,837	0	0
Carrington Infant School	I	Primary	724,615	737,779	13,165	0	0
Broughton Infant School	I	Primary	693,635	706,269	12,634	0	0
Elmhurst School	C	Primary	1,647,569	1,677,215	29,645	0	0
Chalfont St. Giles Junior School	J	Primary	869,706	885,523	15,817	0	0
Oakridge School	C	Primary	1,557,598	1,585,930	28,331	0	0
Butlers Court Combined School	C	Primary	1,460,050	1,497,236	37,186	-9,245	0
The John Hampden School	I	Primary	874,272	907,630	33,358	0	0
Chestnut Lane Infant School	I	Primary	688,677	701,160	12,483	0	0
Manor Farm Infant School	I	Primary	834,207	852,953	18,746	-19,381	-16,117
Chartridge Combined School	C	Primary	786,092	800,343	14,251	0	0
Juniper Hill School	C	Primary	1,398,033	1,485,215	87,183	-4,916	0
Holmer Green Junior School	J	Primary	876,207	895,895	19,689	-15,884	-12,302
Tylers Green Middle School	J	Primary	889,627	909,695	20,068	-4,989	-1,058
Prestwood Junior School	J	Primary	851,070	869,986	18,916	-10,665	-7,222
Thomas Harding Junior School	P(A)	Primary	941,704	960,178	18,474	-1,119	0
Elmtree School	I	Primary	774,885	792,055	17,169	-3,207	-157
Thomas Hickman School	C	Primary	1,677,755	1,708,159	30,404	0	0
Burford School	C	Primary	1,414,645	1,518,950	104,305	-23,884	0
Bearbrook Combined School	C	Primary	1,777,583	1,821,025	43,442	-24,492	-13,816
Lent Rise Combined School	P(A)	Primary	1,571,673	1,600,261	28,588	-344	0
Lane End Primary School	C	Primary	714,137	729,777	15,641	-3,055	-406
Chepping View Primary Academy	P(A)	Primary	1,711,145	1,708,911	-2,234	37,654	0
Hannah Ball Infant School	I	Primary	800,623	815,280	14,657	0	0
Claytons Primary School	C	Primary	1,105,088	1,124,971	19,882	0	0
Hughenden Primary School	C	Primary	717,842	730,770	12,928	0	0
Buckingham Primary School	C	Primary	1,552,615	1,622,592	69,976	-4,004	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
Aston Clinton School	C	Primary	1,367,663	1,398,226	30,563	-5,749	0
Whitchurch Combined School	C	Primary	776,185	790,308	14,123	0	0
Widmer End Combined School	C	Primary	800,631	818,533	17,903	-9,079	-5,882
Spinfield School	C	Primary	788,953	803,247	14,294	0	0
Waterside Combined School	C	Primary	727,177	740,357	13,180	0	0
Long Crendon School	C	Primary	755,091	768,775	13,684	0	0
Manor Farm Community Junior	J	Primary	880,263	896,315	16,052	0	0
Stokenchurch Primary School	C	Primary	1,669,026	1,714,359	45,332	-7,383	0
Iver Heath Infant School	I	Primary	743,476	756,960	13,485	0	0
Farnham Common Infant School	I	Primary	665,318	677,334	12,016	0	0
Haddenham Junior School	J	Primary	994,380	1,020,834	26,454	-6,445	0
Turnfurlong Junior School	J	Primary	1,283,720	1,306,997	23,277	0	0
Elangeni School	J	Primary	846,792	865,737	18,945	-8,600	-5,109
Ashmead Combined School	C	Primary	2,216,650	2,257,453	40,802	0	0
William Harding Combined School	C	Primary	2,380,249	2,438,981	58,732	-22,137	-6,769
Turnfurlong Infant School	I	Primary	979,333	999,505	20,171	-2,100	0
Robertswood School	C	Primary	1,363,957	1,388,570	24,613	0	0
Iver Village Infant School	I	Primary	709,239	722,099	12,860	0	0
Waddesdon Village Primary School	C	Primary	806,494	821,105	14,611	0	0
Halton Community Combined School	C	Primary	765,487	779,406	13,919	0	0
Naphill and Walters Ash School	C	Primary	1,357,727	1,392,378	34,652	0	0
THE BOURTON MEADOW ACADEMY	P(A)	Primary	1,928,006	2,079,673	151,667	-36,047	0
Holtspur School	C	Primary	895,753	916,049	20,295	-8,801	-4,904
Highworth Combined School	C	Primary	1,669,467	1,699,653	30,186	0	0
The Stoke Poges School	C	Primary	1,534,729	1,571,467	36,738	-20,747	-12,071
Foxes Piece School	C	Primary	913,399	930,027	16,629	0	0
St James & St John C of E Primary School	C	Primary	694,674	686,056	-8,618	68,970	49,109
Marsh Gibbon C of E School	I	Primary	605,989	617,170	11,181	0	0
North Marston C of E School	C	Primary	422,133	429,827	7,693	0	0
Padbury Cof E School	I	Primary	462,129	456,932	-5,198	55,138	42,481
St Michaels C of E Combined School	C	Primary	776,162	790,198	14,036	0	0
Whaddon First School	I	Primary	265,475	263,203	-2,272	8,579	1,700
St Mary's C of E School	C	Primary	1,519,362	1,590,734	71,372	-28,420	0
Bierton C of E Combined School	C	Primary	1,013,886	1,032,473	18,587	-199	0
BRILL C of E SCHOOL	P(A)	Primary	662,267	676,111	13,843	0	0
High Ash C of E School	C	Primary	973,230	995,820	22,590	-11,117	-6,533
Stone C of E Combined School	C	Primary	731,149	744,535	13,386	0	0
Wendover C of E Junior School	J	Primary	1,268,920	1,338,278	69,358	0	0
Weston Turville C of E School	C	Primary	771,708	789,126	17,418	-14,409	-11,458
Wingrave C of E Combined School	C	Primary	697,976	710,678	12,702	0	0
St George's C of E Infant School	I	Primary	693,244	705,742	12,498	0	0
Chesham Bois C of E Combined School	P(A)	Primary	776,209	790,505	14,296	0	0
Coleshill C of E Infant School	I	Primary	302,179	307,040	4,861	0	-633
Great Missenden C of E Combined School	P(A)	Primary	1,446,013	1,517,289	71,276	-8,517	0
Lee Common C of E School	I	Primary	296,649	301,358	4,709	0	-679
Curzon C of E Combined School	C	Primary	593,471	604,376	10,905	0	0
Great Kimble C of E School	P(A)	Primary	318,167	316,774	-1,393	7,119	0
Great Kingshill C of E Combined School	C	Primary	1,320,274	1,412,592	92,318	-19,650	0
Longwick C of E Combined School	C	Primary	747,005	760,563	13,558	0	0
Marlow C of E Infant School	I	Primary	670,428	682,735	12,307	0	0
Monks Risborough C of E Primary School	C	Primary	778,551	795,882	17,331	-6,899	-3,835
St. Mary's Farnham Royal Church of England Primary School	C	Primary	1,199,515	1,221,530	22,015	0	0
Twyford C of E School	I	Primary	393,361	400,513	7,152	0	0
Maids Moreton C of E School	I	Primary	254,451	257,793	3,342	1,206	0
Newton Longville C of E Primary School	C	Primary	780,002	794,365	14,363	0	0
Great Horwood C of E Combined School	P(A)	Primary	545,358	556,739	11,380	-6,576	-5,338
Westcott C of E School	I	Primary	376,902	383,711	6,809	0	0
Mursley C of E School	I	Primary	247,520	248,395	875	3,483	0
Hawridge & Cholesbury School	C	Primary	773,889	788,126	14,237	0	0
Haddenham St Marys C of E School	I	Primary	591,775	602,568	10,793	0	0
Quinton C of E Combined	C	Primary	644,300	658,191	13,891	-17,910	-16,089
Oakley C of E Combined School	C	Primary	419,808	427,429	7,621	0	0
Winslow C of E Combined School	C	Primary	1,231,084	1,259,660	28,575	-6,316	0
St Peter's C of E Combined School	C	Primary	857,172	847,515	-9,657	24,970	0
Swanbourne C of E School	J	Primary	593,650	586,452	-7,198	121,198	105,297
Cuddington & Dinton C of E School	C	Primary	728,551	719,324	-9,227	50,774	29,194
Marsworth C of E Infant School	I	Primary	193,420	192,216	-1,204	7,515	3,048
St Mary's C of E Primary School	C	Primary	1,154,417	1,175,615	21,198	0	0
Chalfont St Peter Church of England Academy	P(A)	Primary	1,193,662	1,232,603	38,941	-11,961	0
Little Missenden C of E Infant School	I	Primary	249,915	247,890	-2,025	6,523	135
SEER GREEN C E SCHOOL	P(A)	Primary	769,585	782,940	13,355	0	0
St Mary & All Saints C of E Primary School	C	Primary	1,374,322	1,461,331	87,009	0	0
Cadmore End C of E Combined School	C	Primary	305,668	309,436	3,769	1,814	0
Frieth C of E Combined School	C	Primary	528,678	538,369	9,691	0	0
Hazlemere C of E Combined School	C	Primary	811,207	828,617	17,410	-2,447	0
High Wycombe C of E Combined School	C	Primary	784,936	799,376	14,440	0	0
Ibstone C of E Infant School	I	Primary	279,285	283,393	4,108	0	-938
St John's C of E Combined School	C	Primary	871,797	887,848	16,051	0	0
Little Marlow C of E School	I	Primary	379,649	386,650	7,001	0	0
Radnage C of E Primary School	I	Primary	389,449	396,602	7,153	0	0
Speen C of E School	I	Primary	221,029	222,380	1,351	2,531	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
St Paul's C of E Combined School	C	Primary	790,463	805,007	14,544	0	0
St Nicolas C of E Combined School Taplow	P(A)	Primary	801,414	819,224	17,810	-8,136	-4,874
Holy Trinity C of E School	J	Primary	1,168,097	1,196,003	27,906	-7,743	-1,481
St Peter's Catholic Primary School	C	Primary	702,838	718,420	15,582	-12,086	-9,634
St Edward's Catholic Junior School	J	Primary	961,200	978,889	17,689	0	0
St. Joseph's Catholic Primary School	C	Primary	1,292,119	1,323,226	31,106	-22,185	-15,248
St Joseph's Catholic Infant School	I	Primary	684,977	697,579	12,601	0	0
Our Lady's Catholic Primary School	C	Primary	796,784	811,447	14,664	0	0
St Louis Catholic Primary School	C	Primary	1,151,201	1,142,821	-8,381	29,009	0
King's Wood School	C	Primary	1,682,651	1,693,003	10,352	19,642	0
Chiltern Hills Academy	S(A)	Secondary	3,838,181	3,907,107	68,926	0	0
THE HIGHCREST ACADEMY	S(A)	Secondary	4,045,187	4,115,775	70,588	0	0
Burnham Park E-ACT Academy	S(A)	Secondary	1,862,340	1,908,275	45,935	-76,735	-66,208
Buckinghamshire UTC	S(A)	Secondary	820,209	813,733	-6,476	21,209	0
The Buckingham School	U	Secondary	4,224,172	4,299,352	75,180	0	0
Sir Thomas Fremantle	S(A)	Secondary	2,010,730	2,060,563	49,833	-38,140	-26,028
Khalsa Secondary Academy	S(A)	Secondary	1,951,090	1,987,652	36,562	0	0
Bourne End Academy	S(A)	Secondary	2,801,069	2,853,939	52,870	-1,267	0
JOHN HAMPDEN GRAMMAR SCHOOL	S(A)	Secondary	3,497,227	3,682,981	185,754	0	0
The Grange School	U	Secondary	5,634,435	5,737,678	103,244	0	0
PRINCES RISBOROUGH SCHOOL	S(A)	Secondary	3,893,490	3,991,165	97,674	-60,110	-32,723
The Misbourne School	S(A)	Secondary	4,055,202	4,129,310	74,109	0	0
John Colet School	S(A)	Secondary	4,376,983	4,528,659	151,676	0	0
BURNHAM GRAMMAR SCHOOL	S(A)	Secondary	3,655,891	3,876,978	221,087	0	0
AYLESBURY HIGH SCHOOL	S(A)	Secondary	4,160,389	4,411,449	251,060	0	0
Dr. Challoner's High School	S(A)	Secondary	3,879,240	4,120,864	241,624	0	0
Sir Henry Floyd Grammar School	S(A)	Secondary	3,978,832	4,224,994	246,162	0	0
Mandeville School	U	Secondary	4,066,577	4,138,714	72,136	0	0
Holmer Green Senior School	S(A)	Secondary	3,794,961	3,887,301	92,340	-22,478	0
Cressex Community School	U	Secondary	3,968,834	4,032,296	63,462	8,858	0
CHESHAM GRAMMAR SCHOOL	S(A)	Secondary	4,025,965	4,269,692	243,727	0	0
THE BEACONSFIELD SCHOOL	S(A)	Secondary	3,636,439	3,702,165	65,727	0	0
Sir William Ramsay School	S(A)	Secondary	4,268,029	4,348,628	80,599	-2,507	0
AMERSHAM SCHOOL	S(A)	Secondary	3,530,778	3,590,681	59,903	0	0
Aylesbury Grammar School	S(A)	Secondary	4,186,703	4,445,594	258,890	0	0
The Royal Latin School	S(A)	Secondary	3,946,508	4,189,139	242,631	0	0
Wycombe High School	S(A)	Secondary	4,241,647	4,507,808	266,161	0	0
Dr Challoner's Grammar School	S(A)	Secondary	4,201,121	4,461,241	260,120	0	-0
Sir William Borlase's Grammar	S(A)	Secondary	3,007,732	3,191,837	184,105	0	0
Saint Michael's Catholic School	U	Secondary	4,565,874	4,649,655	83,781	0	0
Brookmead School	C	Primary	1,145,691	1,173,350	27,659	0	0
Overstone Combined School	C	Primary	920,828	942,131	21,302	-5,935	-1,646
Hamilton Academy	P(A)	Primary	2,294,452	2,348,484	54,032	-31,275	-16,290
Beechview School	P(A)	Primary	816,774	815,403	-1,371	15,458	0
Castlefield School	C	Primary	2,428,098	2,472,810	44,712	0	0
Brushwood Junior School	J	Primary	1,040,155	1,063,077	22,922	-3,690	0
Loudwater Combined School	C	Primary	800,816	816,098	15,282	-539	0
Danesfield School	C	Primary	1,392,362	1,486,382	94,019	-5,811	0
The Gerrards Cross C.E. School	P(A)	Primary	1,403,185	1,467,477	64,292	-12,913	0
Beaconsfield High School	S(A)	Secondary	3,834,181	4,073,049	238,867	0	0
CHALFONTS COMMUNITY COLLEGE	S(A)	Secondary	6,313,090	6,430,497	117,406	-2,671	0
Royal Grammar School	S(A)	Secondary	4,520,645	4,791,550	270,905	0	0
The Cottesloe School	U	Secondary	4,430,807	4,511,853	81,046	0	0
Waddesdon Church of England School	S(A)	Secondary	3,311,093	3,409,507	98,414	0	0
Great Marlow School	S(A)	Secondary	5,090,507	5,274,680	184,173	0	0
The Aylesbury Vale Academy	S(A)	Secondary	6,070,141	6,182,738	112,596	0	0
Green Ridge Academy	P(A)	Primary	513,960	523,453	9,493	0	0
INFANT SCHOOLS	I		25,203,905	25,601,669	397,764	104,396	28,784
JUNIOR SCHOOL	J		19,460,129	19,906,136	446,007	63,902	84,519
COMBINED SCHOOLS	C		95,660,329	97,761,007	2,100,678	79,068	48,518
PRIMARY ACADEMIES	P(A)		23,533,491	24,166,140	632,649	-73,482	-36,858
PRIMARY TOTAL			163,857,854	167,434,952	3,577,098	173,883	124,963
UPPER SCHOOLS	U		26,890,699	27,369,548	478,849	8,858	0
ACADEMIES	S(A)		116,805,602	121,369,550	4,563,948	-182,699	-124,959
SECONDARY SCHOOLS			143,696,301	148,739,098	5,042,797	-173,841	-124,959
ALL SCHOOLS			307,554,155	316,174,051	8,619,896	43	5

MFG Protection	792,071	338,404
Gains Cap	-792,029	-338,399

No. of Schools Protected	33	15
No. of Schools Capped	64	38

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
The Disraeli School	C	Primary	2,207,045	2,240,112	33,067	0	0
Oak Green School	C	Primary	1,899,007	1,927,817	28,810	0	0
Buckingham Park C of E School	C	Primary	1,484,891	1,514,203	29,312	-6,551	0
Cedar Park School	C	Primary	747,439	758,680	11,241	0	0
Millbrook Combined School	C	Primary	1,911,845	1,958,227	46,383	35,826	0
Mary Towerton School	I	Primary	293,314	295,480	2,165	14,567	0
Bledlow Ridge School	C	Primary	564,051	572,614	8,563	0	0
The Downley School	C	Primary	1,460,552	1,515,074	54,522	-2,305	0
Chalfont Valley E-ACT Primary Academy	P(A)	Primary	572,177	580,468	8,291	0	0
Princes Risborough Primary Academy	P(A)	Primary	1,015,135	1,042,474	27,339	0	0
Denham Green E-ACT Primary Academy	P(A)	Primary	769,236	780,684	11,448	0	0
Lace Hill Academy	P(A)	Primary	665,774	674,832	9,057	0	0
Chalfont St Giles Infant School	I	Primary	665,620	678,953	13,333	23,705	0
George Grenville Academy	P(A)	Primary	718,477	728,944	10,467	0	0
Ivingswood Academy	P(A)	Primary	857,577	882,462	24,886	-12,030	0
Cheddington Combined School	C	Primary	766,427	778,159	11,732	-156	0
Chenies School	C	Primary	388,136	393,983	5,848	0	0
Newtown Infant School	I	Primary	750,761	772,068	21,307	-9,851	0
Dagnall School	I	Primary	206,917	208,080	1,163	5,253	0
Denham Village Infant School	I	Primary	183,502	185,365	1,863	2,899	0
Dorney Academy	P(A)	Primary	734,344	754,241	19,897	-4,794	0
Drayton Parslow Village School	I	Primary	255,986	258,645	2,659	12,355	0
Dropmore Infant School	I	Primary	284,438	288,779	4,342	0	0
East Claydon School	I	Primary	243,280	253,333	10,052	-6,350	0
Edlesborough School	C	Primary	775,909	790,555	14,645	-2,921	0
Fulmer Infant School	I	Primary	337,043	341,330	4,288	1,783	0
Roundwood Primary School	C	Primary	745,450	762,194	16,744	78,685	0
Haddenham Community Infant School	I	Primary	389,918	395,812	5,895	0	0
Marsh First School	I	Primary	766,876	778,528	11,651	0	0
West Wycombe Combined School	C	Primary	654,521	664,360	9,840	0	0
Hyde Heath Infant School	I	Primary	324,399	329,334	4,934	0	0
Ickford Combined School	P(A)	Primary	507,196	518,191	10,995	0	0
Iver Village Junior School	J	Primary	866,468	885,313	18,844	4,546	0
Jordans School	I	Primary	317,278	321,330	4,052	745	0
Ley Hill School	C	Primary	773,959	785,640	11,681	0	0
Little Kingshill Combined School	C	Primary	759,438	770,884	11,445	0	0
Prestwood Infant School	I	Primary	662,825	672,799	9,974	0	0
Steeple Claydon School	C	Primary	672,385	682,499	10,114	0	0
Stoke Mandeville Combined School	C	Primary	781,440	793,230	11,789	0	0
Thornborough Infant School	I	Primary	221,378	224,632	3,254	0	0
Tylers Green First School	I	Primary	664,086	674,086	9,999	0	0
The Meadows Combined School	C	Primary	647,565	657,306	9,742	0	0
Booker Hill School	C	Primary	896,786	915,424	18,638	31,358	0
Ash Hill Primary School	C	Primary	990,935	1,013,016	22,080	47,367	0
Farnham Common Junior School	J	Primary	855,569	872,426	16,858	-3,904	0
Woodside Junior School	J	Primary	933,746	949,437	15,691	40,337	0
Holmer Green First School	I	Primary	691,613	703,057	11,444	-998	0
Chalfont St Peter Infant School	I	Primary	656,744	668,734	11,990	0	0
Broughton Junior School	J	Primary	900,293	922,021	21,728	993	0
Little Chalfont Primary School	C	Primary	828,568	841,079	12,511	0	0
Carrington Junior School	J	Primary	876,065	898,400	22,334	-8,993	0
Haydon Abbey Combined School	C	Primary	1,793,760	1,820,824	27,064	0	0
Grendon Underwood Combined School	C	Primary	703,794	714,404	10,610	0	0
Iver Heath Junior School	J	Primary	921,798	935,723	13,924	0	0
Bedgrove Junior School	J	Primary	1,582,402	1,663,450	81,047	-32,259	0
Bedgrove Infant School	I	Primary	1,241,819	1,260,815	18,996	0	0
Carrington Infant School	I	Primary	724,615	735,566	10,951	0	0
Broughton Infant School	I	Primary	693,635	704,144	10,509	0	0
Elmhurst School	C	Primary	1,647,569	1,672,223	24,654	0	0
Chalfont St. Giles Junior School	J	Primary	869,706	882,863	13,157	0	0
Oakridge School	C	Primary	1,557,598	1,581,165	23,567	0	0
Butlers Court Combined School	C	Primary	1,460,050	1,492,759	32,709	-9,245	0
The John Hampden School	I	Primary	874,272	904,903	30,632	0	0
Chestnut Lane Infant School	I	Primary	688,677	699,060	10,383	0	0
Manor Farm Infant School	I	Primary	834,207	866,466	32,259	-19,381	0
Chartridge Combined School	C	Primary	786,092	797,946	11,855	0	0
Juniper Hill School	C	Primary	1,398,033	1,480,759	82,726	-4,916	0
Holmer Green Junior School	J	Primary	876,207	905,488	29,282	-15,884	0
Tylers Green Middle School	J	Primary	889,627	908,039	18,412	-4,989	0
Prestwood Junior School	J	Primary	851,070	874,606	23,536	-10,665	0
Thomas Harding Junior School	P(A)	Primary	941,704	957,259	15,555	-1,119	0
Elmtree School	I	Primary	774,885	789,837	14,951	-3,207	0
Thomas Hickman School	C	Primary	1,677,755	1,703,042	25,287	0	0
Burford School	C	Primary	1,414,645	1,514,388	99,742	-23,884	0
Bearbrook Combined School	C	Primary	1,777,583	1,829,330	51,747	-24,492	0
Lent Rise Combined School	P(A)	Primary	1,571,673	1,595,394	23,721	-344	0
Lane End Primary School	C	Primary	714,137	727,994	13,858	-3,055	0
Chepping View Primary Academy	P(A)	Primary	1,711,145	1,755,344	44,199	37,654	0
Hannah Ball Infant School	I	Primary	800,623	812,812	12,189	0	0
Claytons Primary School	C	Primary	1,105,088	1,121,627	16,538	0	0
Hughenden Primary School	C	Primary	717,842	728,596	10,754	0	0
Buckingham Primary School	C	Primary	1,552,615	1,617,733	65,117	-4,004	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
Aston Clinton School	C	Primary	1,367,663	1,394,053	26,390	-5,749	0
Whitchurch Combined School	C	Primary	776,185	787,933	11,747	0	0
Widmer End Combined School	C	Primary	800,631	821,942	21,312	-9,079	0
Spinfield School	C	Primary	788,953	800,843	11,890	0	0
Waterside Combined School	C	Primary	727,177	738,138	10,961	0	0
Long Crendon School	C	Primary	755,091	766,473	11,383	0	0
Manor Farm Community Junior	J	Primary	880,263	893,615	13,352	0	0
Stokenchurch Primary School	C	Primary	1,669,026	1,709,255	40,229	-7,383	0
Iver Heath Infant School	I	Primary	743,476	754,693	11,217	0	0
Farnham Common Infant School	I	Primary	665,318	675,313	9,995	0	0
Haddenham Junior School	J	Primary	994,380	1,017,800	23,420	-6,445	0
Turnfurlong Junior School	J	Primary	1,283,720	1,303,082	19,363	0	0
Elangeni School	J	Primary	846,792	868,247	21,455	-8,600	0
Ashmead Combined School	C	Primary	2,216,650	2,250,590	33,940	0	0
William Harding Combined School	C	Primary	2,380,249	2,438,456	58,207	-22,137	0
Turnfurlong Infant School	I	Primary	979,333	996,465	17,132	-2,100	0
Robertswood School	C	Primary	1,363,957	1,384,430	20,473	0	0
Iver Village Infant School	I	Primary	709,239	719,936	10,697	0	0
Waddesdon Village Primary School	C	Primary	806,494	818,648	12,153	0	0
Halton Community Combined School	C	Primary	765,487	777,065	11,578	0	0
Naphill and Walters Ash School	C	Primary	1,357,727	1,388,199	30,473	0	0
THE BOURTON MEADOW ACADEMY	P(A)	Primary	1,928,006	2,073,363	145,357	-36,047	0
Holtspur School	C	Primary	895,753	918,195	22,441	-8,801	0
Highworth Combined School	C	Primary	1,669,467	1,694,576	25,110	0	0
The Stoke Poges School	C	Primary	1,534,729	1,578,818	44,089	-20,747	0
Foxes Piece School	C	Primary	913,399	927,229	13,830	0	0
St James & St John C of E Primary School	C	Primary	694,674	710,255	15,581	68,970	0
Marsh Gibbon C of E School	I	Primary	605,989	615,290	9,300	0	0
North Marston C of E School	C	Primary	422,133	428,533	6,400	0	0
Padbury Cof E School	I	Primary	462,129	470,074	7,945	55,138	0
St Michaels C of E Combined School	C	Primary	776,162	787,838	11,676	0	0
Whaddon First School	I	Primary	265,475	268,438	2,963	8,579	0
St Mary's C of E School	C	Primary	1,519,362	1,585,981	66,619	-28,420	0
Bierton C of E Combined School	C	Primary	1,013,886	1,029,380	15,494	-199	0
BRILL C of E SCHOOL	P(A)	Primary	662,267	674,049	11,781	0	0
High Ash C of E School	C	Primary	973,230	999,325	26,094	-11,117	0
Stone C of E Combined School	C	Primary	731,149	742,283	11,134	0	0
Wendover C of E Junior School	J	Primary	1,268,920	1,334,257	65,337	0	0
Weston Turville C of E School	C	Primary	771,708	798,151	26,443	-14,409	0
Wingrave C of E Combined School	C	Primary	697,976	708,541	10,565	0	0
St George's C of E Infant School	I	Primary	693,244	703,640	10,396	0	0
Chesham Bois C of E Combined School	P(A)	Primary	776,209	788,101	11,891	0	0
Coleshill C of E Infant School	I	Primary	302,179	306,749	4,570	0	0
Great Missenden C of E Combined School	P(A)	Primary	1,446,013	1,512,684	66,671	-8,517	0
Lee Common C of E School	I	Primary	296,649	301,131	4,482	0	0
Curzon C of E Combined School	C	Primary	593,471	602,542	9,071	0	0
Great Kimble C of E School	P(A)	Primary	318,167	322,541	4,374	7,119	0
Great Kingshill C of E Combined School	C	Primary	1,320,274	1,408,305	88,032	-19,650	0
Longwick C of E Combined School	C	Primary	747,005	758,283	11,278	0	0
Marlow C of E Infant School	I	Primary	670,428	680,665	10,237	0	0
Monks Risborough C of E Primary School	C	Primary	778,551	797,318	18,767	-6,899	0
St. Mary's Farnham Royal Church of England Primary School	C	Primary	1,199,515	1,217,825	18,310	0	0
Twyford C of E School	I	Primary	393,361	399,310	5,950	0	0
Maids Moreton C of E School	I	Primary	254,451	257,845	3,394	1,206	0
Newton Longville C of E Primary School	C	Primary	780,002	791,950	11,948	0	0
Great Horwood C of E Combined School	P(A)	Primary	545,358	560,369	15,011	-6,576	0
Westcott C of E School	I	Primary	376,902	382,564	5,662	0	0
Mursley C of E School	I	Primary	247,520	251,904	4,384	3,483	0
Hawridge & Cholesbury School	C	Primary	773,889	785,732	11,843	0	0
Haddenham St Marys C of E School	I	Primary	591,775	600,753	8,978	0	0
Quinton C of E Combined	C	Primary	644,300	672,249	27,949	-17,910	0
Oakley C of E Combined School	C	Primary	419,808	426,182	6,374	0	0
Winslow C of E Combined School	C	Primary	1,231,084	1,255,916	24,831	-6,316	0
St Peter's C of E Combined School	C	Primary	857,172	875,074	17,902	24,970	0
Swanbourne C of E School	J	Primary	593,650	606,826	13,176	121,198	0
Cuddington & Dinton C of E School	C	Primary	728,551	743,001	14,450	50,774	0
Marsworth C of E Infant School	I	Primary	193,420	194,887	1,467	7,515	0
St Mary's C of E Primary School	C	Primary	1,154,417	1,172,050	17,633	0	0
Chalfont St Peter Church of England Academy	P(A)	Primary	1,193,662	1,228,847	35,185	-11,961	0
Little Missenden C of E Infant School	I	Primary	249,915	252,124	2,208	6,523	0
SEER GREEN C E SCHOOL	P(A)	Primary	769,585	780,618	11,033	0	0
St Mary & All Saints C of E Primary School	C	Primary	1,374,322	1,456,896	82,574	0	0
Cadmore End C of E Combined School	C	Primary	305,668	310,629	4,961	1,814	0
Frieth C of E Combined School	C	Primary	528,678	536,739	8,061	0	0
Hazlemere C of E Combined School	C	Primary	811,207	826,100	14,894	-2,447	0
High Wycombe C of E Combined School	C	Primary	784,936	797,161	12,225	0	0
Ibstone C of E Infant School	I	Primary	279,285	289,473	10,188	0	0
St John's C of E Combined School	C	Primary	871,797	885,149	13,352	0	0
Little Marlow C of E School	I	Primary	379,649	385,472	5,824	0	0
Radnage C of E Primary School	I	Primary	389,449	396,763	7,314	0	0
Speen C of E School	I	Primary	221,029	223,429	2,400	2,531	0

School Name	Type	Sector	Final Budget 2018/19 (A)	Proposed Budget 2019/20 (B)	Variance in Budget (B - A) (C)	MFG/Cap 2018/19 (D)	MFG/Cap Proposed 2019/20 (E)
St Paul's C of E Combined School	C	Primary	790,463	802,561	12,098	0	0
St Nicolas C of E Combined School Taplow	P(A)	Primary	801,414	821,592	20,178	-8,136	0
Holy Trinity C of E School	J	Primary	1,168,097	1,193,843	25,746	-7,743	0
St Peter's Catholic Primary School	C	Primary	702,838	725,844	23,005	-12,086	0
St Edward's Catholic Junior School	J	Primary	961,200	975,914	14,714	0	0
St. Joseph's Catholic Primary School	C	Primary	1,292,119	1,334,409	42,289	-22,185	0
St Joseph's Catholic Infant School	I	Primary	684,977	695,459	10,482	0	0
Our Lady's Catholic Primary School	C	Primary	796,784	808,981	12,197	0	0
St Louis Catholic Primary School	C	Primary	1,151,201	1,176,203	25,002	29,009	0
King's Wood School	C	Primary	1,682,651	1,721,080	38,430	19,642	0
Chiltern Hills Academy	S(A)	Secondary	3,838,181	3,895,240	57,059	0	0
THE HIGHCREST ACADEMY	S(A)	Secondary	4,045,187	4,105,591	60,404	0	0
Burnham Park E-ACT Academy	S(A)	Secondary	1,862,340	1,968,521	106,181	-76,735	0
Buckinghamshire UTC	S(A)	Secondary	820,209	834,740	14,531	21,209	0
The Buckingham School	U	Secondary	4,224,172	4,286,668	62,496	0	0
Sir Thomas Fremantle	S(A)	Secondary	2,010,730	2,080,228	69,498	-38,140	0
Khalsa Secondary Academy	S(A)	Secondary	1,951,090	1,981,625	30,534	0	0
Bourne End Academy	S(A)	Secondary	2,801,069	2,845,235	44,166	-1,267	0
JOHN HAMPDEN GRAMMAR SCHOOL	S(A)	Secondary	3,497,227	3,671,842	174,616	0	0
The Grange School	U	Secondary	5,634,435	5,720,260	85,825	0	0
PRINCES RISBOROUGH SCHOOL	S(A)	Secondary	3,893,490	4,011,668	118,178	-60,110	0
The Misbourne School	S(A)	Secondary	4,055,202	4,116,806	61,604	0	0
John Colet School	S(A)	Secondary	4,376,983	4,514,929	137,946	0	0
BURNHAM GRAMMAR SCHOOL	S(A)	Secondary	3,655,891	3,865,228	209,337	0	0
AYLESBURY HIGH SCHOOL	S(A)	Secondary	4,160,389	4,398,097	237,709	0	0
Dr. Challoner's High School	S(A)	Secondary	3,879,240	4,108,386	229,146	0	0
Sir Henry Floyd Grammar School	S(A)	Secondary	3,978,832	4,212,181	233,349	0	0
Mandeville School	U	Secondary	4,066,577	4,126,544	59,966	0	0
Holmer Green Senior School	S(A)	Secondary	3,794,961	3,875,521	80,560	-22,478	0
Cressex Community School	U	Secondary	3,968,834	4,066,991	98,157	8,858	0
CHESHAM GRAMMAR SCHOOL	S(A)	Secondary	4,025,965	4,256,923	230,958	0	0
THE BEACONSFIELD SCHOOL	S(A)	Secondary	3,636,439	3,690,949	54,511	0	0
Sir William Ramsay School	S(A)	Secondary	4,268,029	4,335,462	67,433	-2,507	0
AMERSHAM SCHOOL	S(A)	Secondary	3,530,778	3,579,807	49,029	0	0
Aylesbury Grammar School	S(A)	Secondary	4,186,703	4,432,140	245,437	0	0
The Royal Latin School	S(A)	Secondary	3,946,508	4,176,443	229,935	0	0
Wycombe High School	S(A)	Secondary	4,241,647	4,494,063	252,416	0	0
Dr Challoner's Grammar School	S(A)	Secondary	4,201,121	4,447,744	246,623	0	0
Sir William Borlase's Grammar	S(A)	Secondary	3,007,732	3,182,184	174,452	0	0
Saint Michael's Catholic School	U	Secondary	4,565,874	4,635,532	69,658	0	0
Brookmead School	C	Primary	1,145,691	1,169,785	24,094	0	0
Overstone Combined School	C	Primary	920,828	940,915	20,087	-5,935	0
Hamilton Academy	P(A)	Primary	2,294,452	2,357,620	63,168	-31,275	0
Beechview School	P(A)	Primary	816,774	832,607	15,833	15,458	0
Castlefield School	C	Primary	2,428,098	2,465,282	37,184	0	0
Brushwood Junior School	J	Primary	1,040,155	1,059,843	19,688	-3,690	0
Loudwater Combined School	C	Primary	800,816	813,618	12,802	-539	0
Danesfield School	C	Primary	1,392,362	1,481,872	89,510	-5,811	0
The Gerrards Cross C.E. School	P(A)	Primary	1,403,185	1,463,021	59,836	-12,913	0
Beaconsfield High School	S(A)	Secondary	3,834,181	4,060,716	226,535	0	0
CHALFONTS COMMUNITY COLLEGE	S(A)	Secondary	6,313,090	6,410,974	97,884	-2,671	0
Royal Grammar School	S(A)	Secondary	4,520,645	4,777,034	256,389	0	0
The Cottesloe School	U	Secondary	4,430,807	4,498,179	67,372	0	0
Waddesdon Church of England School	S(A)	Secondary	3,311,093	3,399,111	88,018	0	0
Great Marlow School	S(A)	Secondary	5,090,507	5,258,664	168,157	0	0
The Aylesbury Vale Academy	S(A)	Secondary	6,070,141	6,164,135	93,994	0	0
Green Ridge Academy	P(A)	Primary	513,960	521,856	7,896	0	0
INFANT SCHOOLS	I		25,203,905	25,646,325	442,420	104,396	0
JUNIOR SCHOOL	J		19,460,129	19,951,192	491,064	63,902	0
COMBINED SCHOOLS	C		95,660,329	97,882,628	2,222,299	79,068	0
PRIMARY ACADEMIES	P(A)		23,533,491	24,207,562	674,071	-73,482	0
PRIMARY TOTAL			163,857,854	167,687,708	3,829,854	173,883	0
UPPER SCHOOLS	U		26,890,699	27,334,173	443,474	8,858	0
ACADEMIES	S(A)		116,805,602	121,152,188	4,346,586	-182,699	0
SECONDARY SCHOOLS			143,696,301	148,486,362	4,790,061	-173,841	0
ALL SCHOOLS			307,554,155	316,174,069	8,619,914	43	0

MFG Protection	792,071	0
Gains Cap	-792,029	0

No. of Schools Protected	33	0
No. of Schools Capped	64	0

2018/2019				Revised		
DfES No.	School Name	Type	Sector	Additional Reception Pupils	Additional Yr7 Pupils	Total Additional Funding
8252286	Ashmead Combined School	C	Primary	20	0	37,546
8252000	The Disraeli School	C	Primary	30	0	60,685
8252276	Haddenham Junior School	J	Primary	30	0	51,806
8253073	Haddenham St Marys C of E School	I	Primary	15	0	25,375
8252242	Hughenden Primary School	C	Primary	15	0	27,904
8252007	Mary Towerton School	I	Primary	15	0	26,849
8252006	Millbrook Combined School	C	Primary	30	0	57,111
8252001	Oak Green School	C	Primary	30	0	56,606
8253376	St Louis Catholic Primary School	C	Primary	30	0	55,145
8252288	William Harding Combined School	C	Primary	30	0	54,497
8254095	Amersham School	S(A)	Secondary	0	30	74,840
8254004	The Buckingham School	U	Secondary	0	30	74,133
8254000	Chiltern Hills Academy	S(A)	Secondary	0	30	76,676
8255409	Great Marlow School	S(A)	Secondary	0	30	73,561
8254001	The Highcrest Academy	S(A)	Secondary	0	30	78,891
8254067	Mandeville School	U	Secondary	0	30	77,209
8254065	Sir Henry Floyd Grammar School	S(A)	Secondary	0	30	69,036
8254084	Sir William Ramsay School	S(A)	Secondary	0	30	76,184
8254701	Saint Michael's Catholic School	U	Secondary	0	150	378,527
8254007	Bourne End Academy	S(A)	Secondary	0	30	77,971
8256905	The Aylesbury Vale Academy	S(A)	Secondary	30	60	217,019
	Primary Contingency		Primary	15	0	27,202
	Lace Hill Academy - Diseconomies		Primary			35,417
	Daws Hill Academy - Start-up		Primary			74,600
	Green Ridge Academy - Diseconomies - Maximum		Primary			120,000
	St Michaels (Aylesbury) - Start-up/Diseconomy - Est.		Secondary			348,000
	Buckingham Park - Historical Agreement		Primary			43,575
	Eddlesborough - Historical Agreement - Est.		Primary			42,336
	Grand Total			290	480	2,418,701

Budget 2,400,000
Underspend from Previous Year 0
Projected Shortfall to be met from Reserves -18,701

2019/2020				Revised		
DfES No.	School Name	Type	Sector	Additional Reception Pupils	Additional Yr7 Pupils	Total Additional Funding
8253022	Bierton C of E Combined School	C	Primary	20	0	33,388
8252022	Dagnall School	I	Primary	15	0	25,727
8252000	The Disraeli School	C	Primary	30	0	56,578
8253039	Great Kimble C of E School	I	Primary	15	0	25,652
8252276	Haddenham Junior School	J	Primary	30	0	48,473
8253073	Haddenham St Marys C of E School	I	Primary	15	0	23,892
8252242	Hughenden Primary School	C	Primary	15	0	26,116
8252189	The John Hampden School	I	Primary	30	0	48,605
8252007	Mary Towerton School	I	Primary	15	0	25,038
8252006	Millbrook Combined School	C	Primary	30	0	54,115
8252001	Oak Green School	C	Primary	30	0	56,586
8253376	St Louis Catholic Primary School	C	Primary	30	0	55,920
8252288	William Harding Combined School	C	Primary	30	0	51,475
8254095	AMERSHAM SCHOOL	S(A)	Secondary	0	30	69,503
8254004	The Buckingham School	U	Secondary	0	30	69,519
8254000	Chiltern Hills Academy	S(A)	Secondary	0	30	71,087
8255409	Great Marlow School	S(A)	Secondary	0	30	68,931
8254001	THE HIGHCREST ACADEMY	S(A)	Secondary	0	30	72,628
8254070	Holmer Green Senior School	S(A)	Secondary	0	60	139,416
8254067	Mandeville School	U	Secondary	0	30	71,687
8254084	Sir William Ramsay School	S(A)	Secondary	0	30	70,501
8254701	Saint Michael's Catholic School	U	Secondary	0	180	420,121
8256905	The Aylesbury Vale Academy	S(A)	Secondary	30	60	202,650
	Primary Contingency		Primary	75	0	128,977
	Secondary Contingency		Secondary	0	60	137,551
	Possible Rate Increase (2.11%)					43,342
	Daws Hill Academy - Start-up/Diseconomies - Est.		Primary			99,000
	Green Ridge Academy - Diseconomies - Maximum		Primary			60,000
	St Michaels (Aylesbury) - Diseconomies - Est.		Secondary			100,000
	Eddlesborough - Historical Agreement		Primary			42,336
	Grand Total			410	570	2,398,814

Proposed Budget 2,400,000

Schools Budget Proposals 2019-20 Buckinghamshire's methodology for allocating growth funding

Below is a description of our locally agreed methodology for allocating growth funding to eligible schools.

Start-up funding

Start-up funding comes out of growth fund also and covers costs for new schools before they open. This is currently agreed on a case by case basis by a subcommittee of Schools Forum.

Diseconomies funding

Diseconomies funding is additional funding for new schools on top of growing schools funding, to reflect the diseconomies of scale in the first few (3 to 5) years of a new school until pupil funding gives them sufficient economies of scale. This funding is part of the growth fund. This is currently agreed on a case by case basis by a subcommittee of Schools Forum.

Variations to pupils (in the formula)

Growing schools applies only to new schools and variations are made to the formula data in line with the regulations. If this was not applied, then new schools would receive no funding in their first year and growing schools would be financially disadvantaged as they grow.

The rules allow changes in pupil numbers also for schools affected by reorganisation or changes in years, with support of the Local Authority.

Growth Fund

Growth fund only applies to existing schools and may be for as little as one year. Growth fund is a budget held centrally and managed year to year by the Schools Place Planning team initially based on anticipated demand and then adjusted in year if take-up does not warrant extra capacity. We currently fund schools based on the following factors:

AWPU	Number of additional places required multiplied by the appropriate AWPU rate.
Deprivation	Number of additional places required multiplied by the average level of deprivation multiplied by the appropriate rate.
Prior Attainment	Number of appropriate places multiplied by the average level of attainment multiplied by the appropriate rate.

This additional funding is paid to maintained schools for 7/12ths of the financial year and 12/12ths for academies due to the different funding periods, the additional 5/12ths are refunded to the authority via the recoupment process.

Dedicated Schools Grant - Reserves as at November 2018							
	Reserves	Use of reserves in 2018-19					Balance
		School deficit write offs - Mandeville - academy conversion or c/f into 2019/20	Shortfall of Central Services schools Block	premises due to lagged DfE funding	High Needs pressures	Early Years DfE claw back	
Total for 2016-17 Reserves	-1,176,729	900,000	276,729				0
DSG Reserves 2017-18							
School Business Rates (net refund)	-683,430			683,430			0
Growth Fund (tighter control on funding and projects)	-297,073		32,436	264,637			0
							0
De-delegation from schools: (report underspends to Schools Forum)							0
a) Contingency schools in financial difficulties	-195,834						-195,834
b) Contingency for deficit write-offs - schools converting to academies	-155,318						-155,318
c) Union facilities underspend	-8,625						-8,625
d) Supply Cover for small schools	-6,197						-6,197
High Needs							
Revenue contribution to Capital (budget earmarked for SEN) part of High Needs strategy planned spend in 2018-19 as agreed with Schools Forum	-1,708,000				1,708,000		0
							0
Early Years							0
Expected DfE clawback in 2018-19	-2,602,787					901,018	-1,701,769
							0
Underspend balance after move to ear - marked reserves	-133,423		70,678		62,745		0
Total Reserves 2017-18	-5,790,687						
Total Use of reserves 2018-19	4,899,672	900,000	379,843	948,067	1,770,745	901,018	
Balance available							-2,067,744
Proposals for Earmarked Reserves							
De- Delegation in 2018/19 or 2019/20							365,975
To be used for High Needs in 2018-19							1,201,769
Early Years in 2019/20							500,000
Total							2,067,744

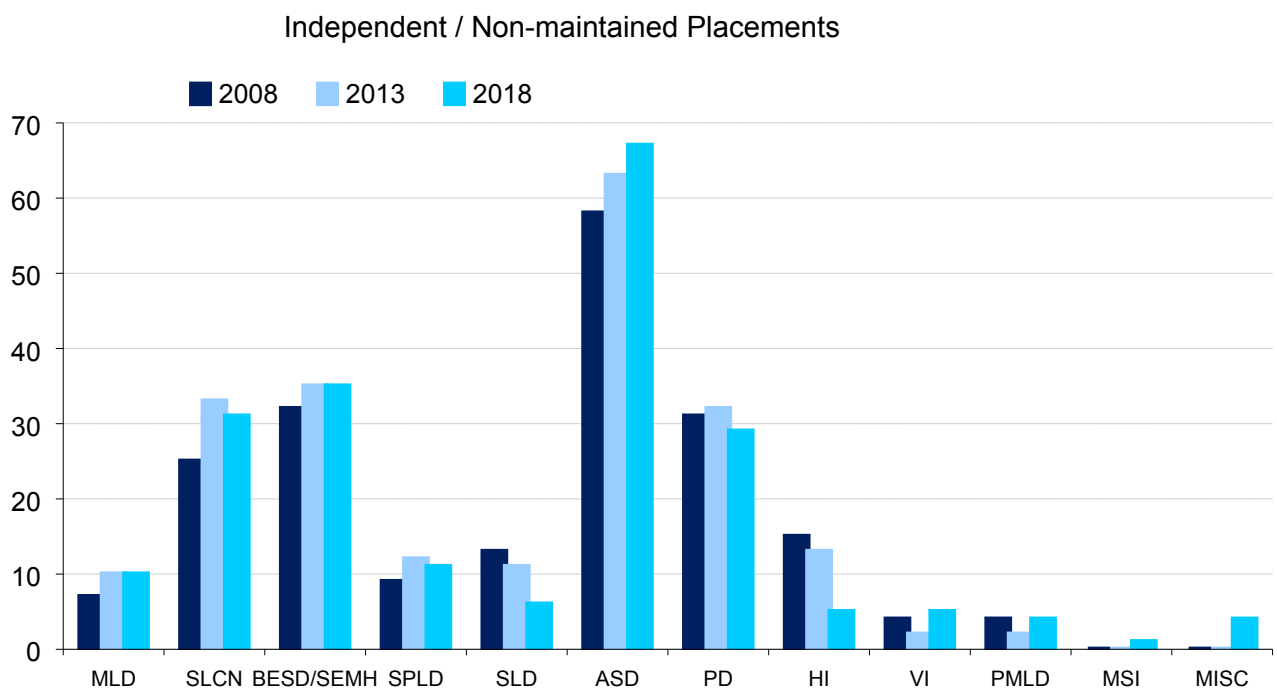
SEN Quarterly Update to Schools Forum

Background

The paper to Schools Forum in January 2018 focused heavily on the significant cost of independent placements, which are over and above the average cost of our own in-county placements, and our need to change our approach to placements for children in a time of growing demand. We have worked creatively with schools and parents to ensure that the needs of children are met within Buckinghamshire, and that out of county placements are the solution only when other avenues have been exhausted.

Independent /Non-maintained School Placements

The graph below shows the changes in the number of placements at independent / non-maintained schools from 2008 and 2013 by primary need. This shows that over last 5 years (since July 2013) there has been a 2% decrease in the number of funded placements in independent / non-maintained schools and over the last 10 years (since July 2008) there has been an overall increase of 5%.



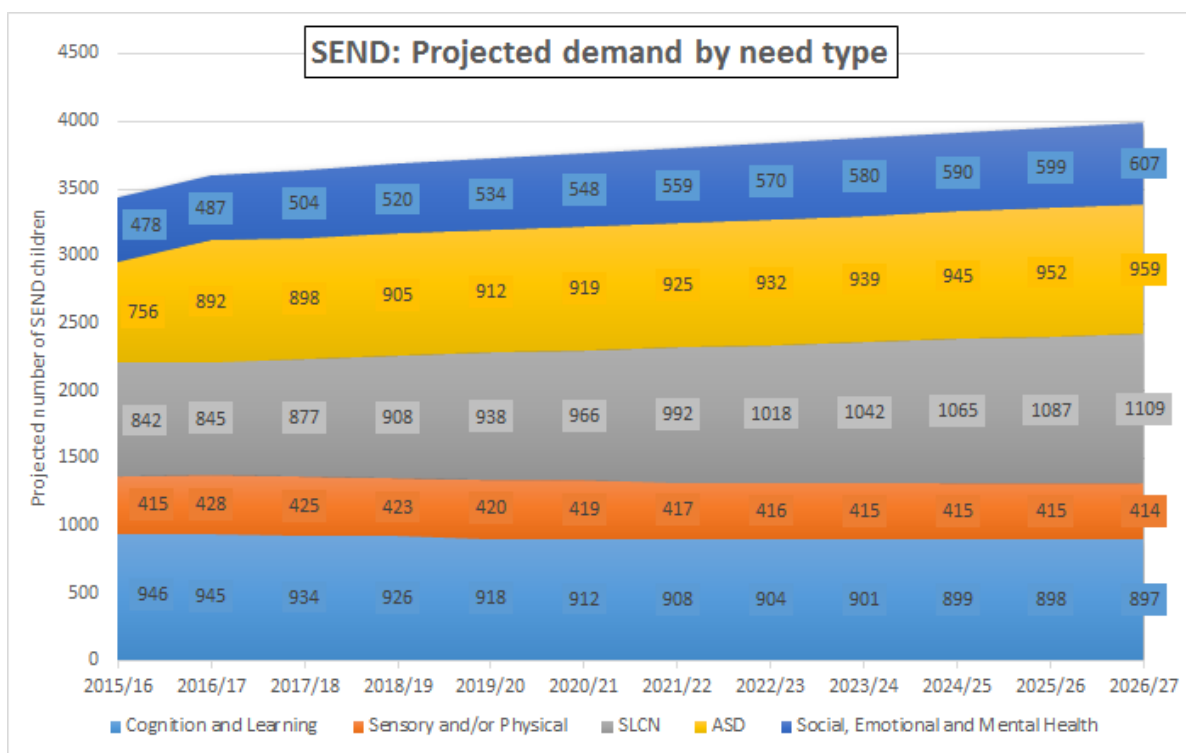
From July 2013, 5 categories of need have shown an increase in the number of independent / non-maintained placements; VI (150%), PMLD (100%), ASD (6%), MSI and MISC. While 5 categories have shown a decrease; HI (-62%), SLD (-45%), PD (-9%), SPLD (-8%) and SLCN (-6%).

More stringent controls and reviews are yielding positive results. Appendix 1 shows the current level of new independent placements for this year in comparison with the previous year. In the 2017/18 financial year there were a total of 80 new placements and 8 placement changes. To date for 2018/19 we have had 32 new placements with 7 placement changes.

Placements are agreed via the panel process, which examines the identified need, and looks to ensure that the most appropriate placement is allocated. Places out of county are reviewed for quality by a lead commissioner, and there are clear monitoring procedures that examine provision, as well as the annual review process for each child.

We are focused on the development and delivery of a demand led strategic approach to our SEN estate. This will aim to meet the increase in demand for ASD/SEMH/SLCN and move towards a reduction in special school provision for MLD. Sarah Callaghan confirmed the scale of the issue in Schools Forum in July, confirming that during the past 5 years, the numbers of pupils with ASD has increased by 84%.

The graph below shows the growing SEND needs over a ten year period to 2026/27 – with SLCN/ASD/SEMH showing the greatest increase in need.



We have already gone some way to demonstrating our commitment to creating a sustainable Special School estate. Appendix 2 shows that by investing in additional placements and increasing local establishments we continue to create capacity and offer Bucks placements to Bucks children in areas of growing demand eg. Stony Dean 160 to 175. Westfield 50 to 70 places.

Comparative data can be found at: <https://www.gov.uk/government/statistics/statements-of-sen-and-ehc-plans-england-2018>

Supporting Inclusion

We are working to shift the culture towards improved tolerance within our mainstream provision by celebrating inclusive practice. We know that is vital that we develop stronger partnerships between

Special and Mainstream schools so we can support each other to ensure we do not fail SEND pupils. The Side by Side Project is an example of self-improvement using a system where teachers influence each other to achieve better outcomes for the children in their schools.

Stony Dean - A pilot is underway using a collaborative approach to delivering education to pupils who have high functioning ASD, which might also have further complex needs such as ADHD or severe mental health difficulties. These pupils often present as either school refusers, or drop out during their first three years of secondary education. Alternatively, in order to ensure they achieve their educational potential, they are placed in expensive out of county provision.

The pilot aims to meet the needs of these pupils by scheduling their lessons almost solely at the Amersham School, whilst they remain enrolled at Stony Dean School. Their support comes from a Specialist teacher and LSA who are employed by Stony Dean and who organise the pupils and act as liaison across the school. Amersham School offers these pupils a diversified curriculum and an inclusive experience, without the need to become an ARP.

The MITA (**Maximising the Impact of Teaching Assistants**) programme is also underway (March 2018 – July 2019). This is a cyclical process which:

- Identifies where a school is in terms of SEND provision and strategy through self and peer review
- Acknowledges that Teaching Assistants who support SEND pupils are able to access high quality training as do Teachers and Senior Leadership teams to ensure they are deployed efficiently.
- Supports schools to plan effectively to improve areas of SEND provision and Strategy that have been identified through the review process
- Supports schools through side by side 'Early Help' to improve areas identified

The outcomes are in line with the aims of the Graduated Approach as it creates increased capacity in partner schools ability to meet the requirements of the SEND Code of Practice and the needs of SEND learners. It also improves the confidence and ability of teaching staff to identify the most effective interventions that make a difference to children and young people's outcomes. As a result, we would anticipate that only children with the most complex needs would have an EHCP, and requests for children whose needs could be met within the mainstream environment would significantly reduce.

Financial Context

In 2018-19 £650k was transferred from Schools Block to the High Needs Block with the agreement of Schools Forum. This funding was utilised to support an increase in funding for in county special school provision from £29.5m to £32.1m in the current financial year. Based on current unit costs each placement that can be made in county costs on average £30k less than an external placement.

Schools have been consulted on a transfer of funding from Schools Block to High Needs Block for the 2019-20 financial year. The paper outlining the consultation results also includes a financial forecast for 2019-20 to 2022-23. This forecast indicates that there is a potential shortfall in 2019-20 of £3.2m despite the numbers of new external placements having been reduced from 2017-18. The funding

gap continues until April 2022, as this was based on limiting the numbers of new external placements to 12 per year after 2019-20, which we have already exceeded in order to best meet the needs of pupils who require specialist provision.

Appendix 1 – New Independent Places

**Data as recorded on ONE at 21.11.18*

2017/18 financial year

	New Place Type		
Previous Base	Independent	Non-maintained	Specialist post 16
Mainstream	22	6	2
ARP	3	1	0
Special School	17	1	10
Alternative Provision	3	0	1
Parental Placement	4	0	0
Removal in	4	0	0
No Placement recorded	3	2	1
Total	56	10	14

	Change of Placement		
Previous Base	Independent	Non-maintained	Specialist post 16
Independent	3	1	0
Non Maintained	1	2	1

2018/19 financial year

	New Place Type		
Previous Base	Independent	Non-maintained	Specialist post 16
Mainstream	9	1	0
ARP	0	1	1
Special School	7	1	9
Alternative Provision	1	0	0
Parental Placement	1	0	0
Removal in	0	0	0
No Placement recorded	1	0	0
Total	19	3	10

	Change of Placement		
Previous Base	Independent	Non-maintained	Specialist post 16
Independent	3	2	0
Non Maintained	0	0	2

Appendix 2 – Current designations and pupil numbers

Special School	Status	Area	Places	NOR*	Specialisms	Phase
Stony Dean School	M	c	185	177	MLD: ASD: SLCN	Secondary
Furze Down School	M	a	155	172	ASD: HI: MLD: PD: SLCN: SLD: VI	Primary/Secondary
Pebble Brook School	M	a	155	122	MLD	Secondary
Booker Park Community School	M	a	150	236	ASD: HI: MLD: PD: SLCN: SLD: VI : SEMH	Primary
Alfriston School	A	c	170	149	MLD	Secondary
Chiltern Wood School	M	w	200	214	MLD: SLCN:SLD	Primary/Secondary
Stocklake Park Community School	M	a	85	79	ASD: HI: MLD: PD: SLCN: SLD: VI	Secondary
Heritage House School	M	c	100	64	SLD	Primary/Secondary
Westfield School	M	w	45	56	SEMH: ASD	Primary
Chiltern Way Academy: Prestwood	A	a/c	60	146	SEMH: ASD	Secondary
Chiltern Way Academy: Wendover	A	a/c	130		SEMH: ASD	Secondary
PRU						
The Grange						Secondary
Blueprint						Secondary
Oaks						Primary
Woodlands						Primary
Pathways						Primary

Appendix 3 - Progress against Action Plan

Action - Review all boarding places within county, with an options appraisal to reduce costs. This will link with a wider review of short breaks/ respite provision being led by the Commissioning Team in Buckinghamshire County Council		Timescale – By July 2018
Progress Update – In order to achieve maximum impact, the most expensive placements were considered for review. Of the 26 cases reviewed, 23 were assessed to be in the most appropriate available provision at the current time, however 5 of these 23 placements had potential to change at the next transition point (year 6 or year 11) and the review for these 5 placements would fall within the next academic year.		
Total No.	Outcome	Combined cost of Placements per annum
14	Potentially applicable for Joint funding - refer to complex case panel/ASC/Continuing Care.	£2,457,334
23	Agreed most suitable placement at this current time (includes numbers for review in year)	£3,443,260
5	Appropriate at moment but scope to move at next transition point – yr 6 or 11 (this will fall within 1 academic year)	£617,704
3	SEND to immediately explore options for moving	£470,150
1	Negotiate reduced fees	£144,560
This process is ongoing to ensure we obtain the most appropriate provision for our children, and develop places that would restrict the need for them to be placed out of county.		

Action - Undertake consultation with special schools and ARPs to thoroughly review existing designations to accurately reflect growing needs, particularly for ASD/SLCN and SEMH. As part of this consultation, we would be recommending the phasing out of the MLD designation.		Timescale – By July 2018
Progress Update – The complexity of this piece of work has made progress slower than anticipated. Variations in the way that data is recorded and enabling sensible matching of provision has proved a challenge, but the work continues. We are in the process of analysing the needs of children in our largest growth area (ASD) and using predictive analytics to gauge where provision will need to be developed. This is a collaborative journey and includes Head teachers from a range of schools as well as officers from the local Authority.		

<p>Action - Implement targets to reduce out of county placements - maximum of 12 young people each year. Meeting the young person's primary SEND need is paramount and all efforts will be made to only agree an out of county placement if the needs are too complex to be met locally. In such cases, joint funding will be agreed by a complex needs panel.</p>	<p>Timescale – By July 2018</p>
<p>Progress Update – It was determined in the discussion at the meeting in January 2018 that it was not appropriate to work to a target as we are operating a needs-led service. More robust procedures are in place for the decision making aspect of planning and allocation, and to date this appears to be managing the demand and need more effectively.</p>	

<p>Action - Review current out of county placements and identify 3 young people to be brought back to Buckinghamshire schools/ colleges. SEN officers will ensure that at each annual review, the option to offer a Bucks placement is discussed.</p>	<p>Timescale – By July 2018</p>
<p>Progress Update – Significant piece of work undertaken to look at placements for three pupils identified as being potentially able to transition and alternative options to be considered. As highlighted in Action 1, the total cost of these three placements is £470,150.</p>	

By virtue of paragraph(s) 4 of Part 1 of Schedule 12A
of the Local Government Act 1972.

Document is Restricted

